

2018

Newark and Sherwood District Council

Local Development Framework Annual Monitoring Report

For the Period 1st April 2017 to 31st March 2018



**NEWARK &
SHERWOOD**
DISTRICT COUNCIL

2018
Newark and Sherwood District Council
Local Development Framework

Annual Monitoring Report
1st April 2017 to 31st March 2018

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Contents

<u>Section</u>	<u>Page</u>
Section 1 - Introduction	1
Section 2 - Planning Policy Framework & Local Development Scheme Progress	3
Section 3 - General Overview of Core Strategy performance for the Monitoring Period 01/04/2017 to 31/03/2018	7
Section 4 - General Overview of the Allocations & Development Management DPD performance for the Monitoring Period 01/04/2017 to 31/03/2018	29
<u>Figures</u>	
Figure 1 – Areas of Newark & Sherwood	67
Figure 2 - Percentage of households completed between 01/04/2011 and 31/03/2018 within 40 minutes public transport time	68
Figure 3 - Bus patronage-number of journeys	69
Figure 4 - Cycling Levels - based on annualised index where 2010 is the base year (higher than 100 is good)	69
Figure 5 - Car Sharing Levels - number of registered users	69
Figure 6 - Area Wide Traffic Mileage— based on an annualised index Were 2009 is the base year (lower than 100 is good)	69
<u>Appendices</u>	
Appendix 1a - Local Development Scheme timetable – January 2017	70
Appendix 1b - Local Development Scheme timetable – July 2017	71
Appendix 2 - Local Development Scheme timetable – September 2018	72
Appendix 3 - Newark & Sherwood Community Infrastructure Levy (CIL) Regulation 62 Monitoring Report 2017/2018	73
Appendix 4 - Section 106 Update 01/04/2017 to 31/03/2018	80
Appendix 5 - Current Settlement Facilities	85
Appendix 6 – Self Build to 30 October 2017	89
Appendix 7 - 2018 5 Year Land Supply Calculation	92

Section One

1.0 Introduction

1.1 The 2018 Newark and Sherwood District Council Annual Monitoring Report (AMR) has been prepared by the Planning Policy Business Unit in accordance with Development Plan Regulations and the National Planning Policy Framework (NPPF). Paragraph 158 of the NPPF requires local authorities to:

'use a proportionate evidence base to ensure that the Local Plan is based on adequate, up-to-date and relevant evidence about the economic, social and environmental characteristics and prospects of the area. Local planning authorities should ensure that their assessment of and strategies for housing, employment and other uses are integrated, and that they take full account of relevant market and economic signals.'

1.2 The AMR monitors both the Core Strategy Development Plan Document (DPD), which was adopted by the Council in March 2011, and the Allocations & Development Management DPD, adopted by the Council on 16th July 2013.

1.3 Section G of the Core Strategy and Appendix C of the Allocations & Development Management documents set out the targets that have been developed to measure the direct effects of the policies on achieving the targets. You can use the following links to view the [Core Strategy](#) and the [Allocations & Development Management DPD](#).

1.4 The AMR shows the progress towards achieving the policies and targets of both Development Plans during the period 1st April 2017 to 31st March 2018.

1.5 Sections three and four set out the progress made against each individual policy and uses a traffic light system to indicate whether or not progress is on track. Where policies and proposals were not anticipated to have an impact until later in the plan period they are indicated with a grey shade.

1.6 In addition to the AMR which gives an overview of the progress being made in all areas, the Planning Policy Business Unit has produced separate more detailed monitoring reports for housing, employment and retail for the same period (01/04/2017 to 31/03/2018). These documents provide the information which feeds into the AMR and they can be viewed on the Council's website through the following link <http://www.newark-sherwooddc.gov.uk/monitoring/>

- 2018 Housing Monitoring and 5 Year Land Supply Report
- 2018 Employment Land Availability Study
- 2018 Retail Monitoring Report

Newark and Sherwood District

- 1.7 The District of Newark and Sherwood, at over 65,000 ha, is the largest in Nottinghamshire and is situated in the northern part of the East Midlands Region. Adjoining the District to the west are the Nottingham and Mansfield conurbations; whilst Lincoln lies to the north-east and Grantham to the south-east.
- 1.8 Newark and Sherwood has a population of approximately 114,817 (2011 Census) and since 1991 has seen significant growth (11.72%). The Core Strategy provides a detailed Spatial Portrait of Newark & Sherwood District which can be viewed by following the link [Core Strategy](#).
- 1.9 Due to the size of the District, the array of influences acting upon it and the diverse and dispersed nature of its settlements the Core Strategy sub-divides the District into the following areas (See Figure 1 – Areas of Newark & Sherwood for details):
 - Newark Area
 - Newark and Rural South Sub-Area (1)
 - Collingham Sub-Area (2)
 - Rural North Sub-Area (3)
 - Southwell Area
 - Nottingham Fringe Area
 - Sherwood Area
 - Mansfield Fringe Area

Section 2

2.0 Planning Policy Framework & Local Development Scheme Progress

2.1 The current Development Plan for Newark and Sherwood District is made up of the following documents:

- Newark & Sherwood Core Strategy (Adopted 29th March 2011)
- Newark & Sherwood Allocations & Development Management Development Plan Document (DPD) (Adopted 16th July 2013)
- Southwell Neighbourhood Plan (Made 11th October 2016)
- Thurgarton Neighbourhood Plan (Made 16th May 2017)
- Farnsfield Neighbourhood Plan (Made 28th September 2017)
- Fernwood Neighbourhood Plan (Made 28th September 2017)
- Nottinghamshire & Nottingham Waste Core Strategy (Adopted 10th December 2013)
- Nottinghamshire & Nottingham Waste Local Plan (Adopted 9th January 2002)
- Nottinghamshire Minerals Local Plan (5 December 2005)

2.2 The Allocations and Development Management DPD was adopted by Full Council on 16th July 2013 and therefore any remaining elements of the previous Newark & Sherwood Local Plan (Adopted March 1999) at that point ceased to be part of the Development Plan. This is the fifth AMR which monitors the performance of the Allocations & Development Management DPD. Details of progress on other elements of planning policy development in Newark & Sherwood are set out at 2.5 below.

2.3 The County Council are currently in the process of reviewing their Minerals and Waste Local Plans. The Waste Core Strategy (produced in partnership with Nottingham City Council) was adopted on the 10 December 2013 and work is now progressing on a Sites and Policies DPD. An Issue and Options consultation on the Minerals Local Plan was published in November 2017 and subsequently a Draft Local Plan was published for consultation in July 2018.

2.4 The Core Strategy contains three policies which are not being fully implemented:

- Spatial Policy 2 – Spatial Distribution of Growth – The policy contains the overall housing requirement of 14,162 dwellings. This figure has been superseded by an objectively assessed need figure. Paragraphs 3.1 to 3.3 set out in detail the current housing targets. The other elements of the Policy continue to be implemented.
- Core Policy 1 – Affordable Housing Provision - The thresholds contained within Core Policy 1 (and repeated in the Affordable Housing SPD) have been superseded by the revised National Planning Policy Framework. The other elements of the Policy continue to be implemented.
- Core Policy 10 - Climate Change. The policy contains renewable and low carbon energy generation targets for new development; however Building Regulations have now been implemented which supersede these targets and therefore this

is not being implemented. The other elements of the Policy continue to be implemented.

- 2.5 It should also be noted that during the monitoring period covered by this AMR the District Council produced and submitted the Amended Core Strategy to the Secretary of State for independent examination. Examination took place in February 2018 and the consultation on the Main Modifications has now concluded. The Amended Core Strategy contains a number of updates to current policy and a small number of new policies. In determining planning applications the Council is considering the weight of these policies against the guidance set out at paragraph 214 of the National Planning Policy Framework.

Local Development Scheme Progress

- 2.6 The Local Development Scheme (LDS) is an integral part of the Newark and Sherwood Local Development Framework and plays a key role in facilitating successful programme management of the project. The LDS is updated on a six monthly basis to reflect progress. Appendix 1 contains the January 2017 LDS whilst Appendix 2 contains the July 2017. With regard to progress within the monitoring period the following can be reported:

- **Adopted DPDs Plan Review** – During the monitoring period the Council concluded that the most appropriate approach to progress plan review was to uncouple the Amended Core Strategy and the Allocations and Development Management DPD. This decision was made following the review of the consultation responses for the Preferred Approach Sites and Settlements, where it was apparent that the proposed Gypsy and Traveller allocation was no longer deliverable. A period of representation was held on the Publication Draft Amended Core Strategy between 17th July 2017 and 1st September 2017. Following modification the Amended Core Strategy was submitted to the Secretary of State for independent examination on 29th September 2017. Examination took place on 1st and 2nd February 2018. The status of plan review at the end of this monitoring period was that the Inspector has submitted a number of Post Hearing Notes to the Council for their response. The Council is working towards submission of Main Modifications for the Inspectors consideration.
- **Community Infrastructure Levy (CIL Review)** –The Amended Draft Charging Schedule was found sound following independent examination which took place on 3rd August 2017. The Charging Schedule was approved by Full Council on 12th December 2017 and came into force on 1st January 2018.

- 2.7 Subsequent to the monitoring period the District Council has published an updated LDS in September 2018.

Duty to Cooperate

2.8 The Localism Act and the National Planning Policy Framework (NPPF) places a duty on local planning authorities and other bodies to cooperate with each other to address strategic issues relevant to their areas. The duty requires ongoing constructive and active engagement on the preparation of development plan documents and other activities relating to the sustainable development and use of land, in particular in connection with strategic infrastructure.

2.9 As part of the submission of the Amended Core Strategy DPD, the District Council has submitted a detailed “Statement of Compliance with ‘Duty to Cooperate’” which set out the organisations and bodies that the Council had engaged with as part of its work as a Local Planning Authority, in particular with our partner authorities in the Housing Market Area. A summary is set out below and the full version is available to view on the Council’s website:

<http://www.newark-sherwooddc.gov.uk/planning/localdevelopmentframeworkldf/amendedcdspd-examination/examinationlibrary/>

2.10 Newark & Sherwood has a long history of joint working with neighbouring authorities and statutory consultees on strategic planning matters, including work on Structure Plans, presenting evidence at the Regional Plan Examination and more recently working together to ensure that the development needs of the Nottingham Outer Housing Market Area are appropriately identified and met. A close working relationship between neighbouring authorities has been maintained to ensure strategic issues are appropriately addressed. This has resulted in the production of some key evidence documents for the wider area including:

- Nottingham Outer Joint Strategic Housing Land Availability Assessment Methodology (2008);
- Nottingham and Nottinghamshire Traveller Accommodation Needs Assessment Methodology (2014);
- Nottingham Outer Strategic Housing Market Assessment (2015);
- Nottingham Core and Nottingham Outer Employment Land Forecast Study (2015);
- Nottingham Outer SHMA Update Report (2017); and
- Nottingham Outer Self-Build Register (ongoing).

2.11 Ashfield, Mansfield and Newark & Sherwood District Councils have worked in partnership to identify the objectively assessed housing need of the Nottingham Outer HMA through the production of a SHMA. Following the completion of the Nottingham Outer SHMA all three authorities have pledged to meet their own housing need. Similarly the Council and our HMA partner authorities have worked with the Nottingham Core HMA Authorities on the development and production of the Employment Land Forecast Study. It has established that Newark & Sherwood

forms part of the Nottingham Outer functional economic area but it also has strong links to Nottingham City. The three Authorities in the Nottingham Outer FEA have pledged to meet their own requirements for employment land provision. To this effect, a Memorandum of Understanding (MoU) has been agreed by the three Councils stating that they will meet their own development needs.

Section Three

3.0 General Overview of Core Strategy performance for the Monitoring Period 01/04/2017 to 31/03/2018

- 3.1 This is now the seventh monitoring period for the Core Strategy. Spatial Policy 2 – Spatial Distribution of Growth contained the overall housing requirement of 14,162 dwellings. This figure was a “Policy on” figure directing growth to the larger urban areas as set out in the East Midlands Regional Plan. Regional Plans have now been revoked and Local Planning Authorities are required to seek to meet their Objectively Assessed Housing Need.
- 3.2 As noted previously, Newark & Sherwood District Council, working in partnership with Ashfield and Mansfield District Councils, commissioned G L Hearn’s to undertake a Strategic Housing Market Assessment (SHMA). The core output of a SHMA is the production of an Objectively Assessed Housing Need figure. The SHMA covers the period from 2013 to 2033 and concluded that the final Objectively Assessed Need (OAN) figure for Newark and Sherwood is 454 dwellings per annum. Full details of the SHMA can be accessed through the following link: <http://www.newark-sherwooddc.gov.uk/planreview/>
- 3.3 When the OAN figure is calculated for the remaining Plan period i.e. from 2013 to 2026, the housing requirement is now 5902. The figure for the Plan Review will however be 9080 as it will cover the full period of 2013 - 2033. The calculation of the 5 Year Land Supply is included in Appendix 7 of this document and full details can be found in the Council’s 2017/18 Housing Monitoring and 5 Year Land Supply Report available on <http://www.newark-sherwooddc.gov.uk/monitoring/>
- 3.4 One of the strategic sites ‘Land South of Newark’ had an outline extant planning permission approved on 22/01/15 (14/1978/OUTM) for development comprising demolition of existing buildings and the construction of up to 3,150 dwellings (Class C3); two local centres including retail and commercial premises (Classes A1 to A5), a 60 bed care home (Class C2), 2 primary schools, day nurseries/crèches, multi- use community buildings including a medical centre (Class D1); a mixed use commercial estate of up to 50 hectares comprising employment uses (Class B1, B2 and B8) and a crèche (Class D1) etc. Reserved Matters 16/02120/RMAM and 17/01672/RMAM for phase one has now been granted for a total of 237 dwellings and development has commenced. Work on phase one of the Southern Link Road has been completed.
- 3.5 An application has been permitted for proposed residential development for up to 1050 dwelling (14/00465/OUTM) at Land around Fernwood and an application by Persimmon Homes for 1800 dwellings (16/00506/OUTM) and by Larkfleet for up to 350 (17/01266/OUTM) on the southern part of this site have a Resolution to Grant Permission subject to the signing of a Section 106 Agreement.
- 3.6 The global recession and depressed property market of recent years has had an inevitable impact on the delivery and implementation of all types of development.

However, markets are now improving and this monitoring period has seen progress on one of the strategic sites.

- 3.7 The Allocations & Development Management DPD was Adopted in July 2013. As part of this process the Council agreed with the Planning Inspector that a review of policies would be undertaken during 2015/16 to assess progress and identify any changes that may need to be made. Consultation on the Plan Review Issues Paper took place between 5 October and 16 November 2015. The Preferred Approach – Strategy Consultation took place between 29th July and 23rd September 2016; and the Preferred Approach – Sites and Settlements and Preferred Approach Town Centres and Retail consultations took place between 12th January and 24th February 2017. These papers set out the Council’s Preferred Approach to development across the District for the period 2013 to 2033.

Spatial Policies Overview

- 3.8 The Spatial Policies of the Core Strategy set the framework for growth and development in the District, setting out our hierarchy for service provision and investment, the spatial distribution of housing and employment growth. The Settlement Hierarchy sets out those settlements which to a greater or lesser extent should be the focus for growth and investment. Beyond this, policies are set which aim to manage development in the rural areas of the District and in the Nottingham-Derby Green Belt.
- 3.9 A schedule of the Policies is included below and gives a general indication of how things are progressing. As noted above, development on the three strategic sites is not as well advanced as was anticipated when the Core Strategy was drafted. However, phase 1 of the Southern Link Road is now complete and opens up parcels of land for housing. Reserved Matters for Phase 1 of the Land South Development now has permission for 237 dwellings and development has commenced during the monitoring period. Outline applications for up to 1,800 and up to 350 dwellings have a resolution to grant subject to the signing of a Section 106 agreement on Land around Fernwood as well as permission for 1050 dwellings (14/00465/OUTM) to the north. As the three strategic sites make up a good proportion of the development directed to the Sub-Regional Centre consideration was given to amending the spatial distribution percentages as part of the Plan Review. It is now proposed that the level of development directed to the Sub Regional Centre is reduced from 70% to 60%.
- 3.10 The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.
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Performance of the Core Strategy DPD Policies

Spatial Policies

Policy	Indicators	Target	Result for 2017/18	Overall
SP1 – Settlement Hierarchy and SP2 – Spatial Distribution of Growth	Net additional dwellings per annum	To maintain a minimum 5 year land supply	As at 1 st April 2018 Newark and Sherwood had a 6.11 year land supply measured against the Objectively Assessed Need	
	Percentage of net additional dwellings in Sub-Regional Centre, Service Centres and Principle Villages	To seek to achieve the appropriate levels of growth in the Sub-Regional Centre, Service Centres and Principle Villages, on average, over a rolling 5 year period	<p>This year a total of 451 net completions within the SP2 locations of which :</p> <p>37% are in Sub Regional Centre (70%) 14% in the Service Centres (20%) 49% in the Principle Villages (10%)</p> <p>The figures for the rolling five year period are:</p> <p>44% are in Sub Regional Centre (70%) 42% in the Service Centres (20%) 14% in the Principle Villages (10%)</p> <p>As the three strategic sites make up a good proportion of the development directed to the Sub-Regional Centre consideration was given to amending the spatial distribution percentages as part of the Plan Review. It is now proposed that the level of development directed to the Sub Regional Centre is reduced from 70% to 60%. Work on one of the</p>	

Policy	Indicators	Target	Result for 2017/18	Overall
			strategic sites has commenced and completions are anticipated during the next monitoring period.	
SP3 – Rural Areas	Availability of local services and facilities	Minimise net loss of local services and facilities	New commitments for services and facilities within SP3 areas have been approved during the monitoring period. Details are available in the Employment Monitoring Report on the website.	
	Completions of rural affordable housing	To increase rural affordable housing	6 affordable housing units have been completed on rural exception sites at Caunton during the monitoring period. Planning permission 16/00382/FUL	
	New employment, tourism and other rural diversification uses.	To increase appropriate employment, tourism and other rural diversification uses	There are current employment permissions at Walesby and Perlethorpe Other non-employment uses are detailed in the Employment Land Availability Study 17/18 on the Councils website	
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.	
SP4B – Green Belt Development	Completions of rural affordable housing in the villages set out in SP4B	To increase affordable housing in the villages set out in SP4B, where it is needed	No applications for affordable housing have been received or completed during the monitoring period within the villages set out in SP4B	

Policy	Indicators	Target	Result for 2017/18	Overall
	Use of SP4B to refuse inappropriate development	To maintain the Green Belt for the purposes for which it was designated	During the period 8 applications were refused as inappropriate development in the Green Belt.	
SP5 – Delivering Strategic Sites	Planning Permission granted for the three Strategic Sites	Planning permission granted by 2011/12	<p>NAP 2A – Land South of Newark granted outline permission in 2011/12 (10/01586/OUTM). Application to vary conditions of Outline planning permission 10/01586/OUTM (14/01978/OUTM) approved 22/01/15. Phase 1 of the Southern Link Road between Bowbridge Road and Staple Lane Balderton is now open. Reserved Matters 16/02120/RMAM and 17/01672/RMAM for Phase 1 of the Land South Development now has permission for 237 dwellings and development has commenced. Reserved Matters (17/00518/RMA) for Parcel 1a – landscaping has been permitted during the monitoring period. In addition various full, reserved matters and applications for discharge of conditions and non- material amendments have also been considered.</p> <p>NAP 2B – Land East of Newark No applications have been received.</p> <p>NAP 2C – Land around Fernwood</p>	

Policy	Indicators	Target	Result for 2017/18	Overall
			<p>Application permitted for proposed residential development for up to 1050 dwelling (14/00465/OUTM)</p> <p>Outline planning application for a phased residential development of up to 1,800 dwellings; a mixed use Local Centre of up to 0.75ha; primary school (2.2ha) with school expansion land (0.8ha); formal and informal open space including sports pitches, pocket parks, structural landscaping / greenspace and drainage infrastructure; principal means of access, internal roads and associated works. All other matters reserved. Resolution to Grant subject to the signing of a S106 Agreement (16/00506/OUTM). A further outline planning application for the construction of up to 350 dwellings; formal and informal open space, structural green space, surface water drainage infrastructure and access from the B6326 also has a resolution to grant subject to the signing of a S106 Agreement (17/01266/OUTM).</p> <p>The Strategic Sites are progressing at a slower rate than was indicated by the developers at the time of the Core Strategy production. The down turn in the property market has affected</p>	

Policy	Indicators	Target	Result for 2017/18	Overall
			timescales. However, building has now commenced on the strategic site to the South of Newark and further progress on applications is underway.	
SP6 – Infrastructure for growth	Monitor Implementation of Appendix E schemes	Achieve infrastructure development in line with the triggers and timescales set out in Appendix E	See separate report at Appendix 3 & 4	
	Delivery of local infrastructure detailed as part of the Allocations & Development Management DPD	Detailed monitoring of the local infrastructure to be established through the Allocations & Development Management DPD	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports	
SP7 – Sustainable Transport	Percentage of households within 40 minutes public transport time of a GP, Hospital, Primary School, Secondary School, Employment and Major Retail Centre	Optimise the percentage of households within 40 minutes public transport time of a GP, Hospital, Primary School, Secondary School, Employment and Major Retail Centre	The change in public transport travel times has generally decreased since the last monitoring for most services Figure 2 refers.	
	Modal shift to non-car modes of transport	Transport trends will be monitored through the Nottinghamshire Local Transport Plan	See Figures 3 to 6 Car sharing levels have improved from last year, which continues the trend of a steady increase of registered users. Cycling levels for the District have decreased from the previous year's recording, but is still considered to be good.	
SP8 – Protecting and	Loss/Gain/Improvement of Community facilities	To minimise the net loss of leisure and community facilities	The Council's new Leisure Centre is now completed on Bowbridge Road, Newark.	

Policy	Indicators	Target	Result for 2017/18	Overall
Promoting Leisure and Community Facilities		within the District	<p>Permission has been granted for new sports playing pitches, cycle track, skate park, tennis courts, multi- purpose pitches and provision of alternative route for existing bridleway. Extension of playing pitch areas into vacant land to the East of current facilities. Proposed building including creche and pre-school facility, training, offices, music, dance and art studios, sports facilities, changing areas to serve both the internal and external sports, function rooms, cafe and kitchen located next to the Council's Leisure Centre, Newark.</p> <p>Other non-employment uses are Detailed in the Employment Land Availability Study 17/18 on the website</p>	

Core Policies Overview

- 3.11 The Core Strategy has a number of Core Policies which apply to District-Wide issues such as homes for all, economic growth, sustainable development, climate change and the natural and built environment.
- 3.12 The identification of the requirements for pitch provision for the Gypsy and Traveller communities has now been moved into the wider Plan Review and will be considered as part of the Allocation & Development Management DPD Review. This included the commissioning of a new Gypsy and Traveller Accommodation Assessment to inform this.
- 3.13 52% of dwellings completed within rural areas this year are within 800m of an hourly bus service, which is a large increase from last year.

Core Policies

Policy	Indicators	Target	Result for 2017/18	Overall
CP1 – Affordable Housing Provision	Gross affordable Housing Completions	To achieve 30% Affordable Housing of new development on qualifying sites	128 affordable homes were delivered during this year. 117 of these were delivered on qualifying sites. This equates to 30% of the total completions on qualifying sites (388). Although the economic situation has started to improve, viability issues are still impacting upon the ability to secure affordable housing units though S106 agreements (47 units completed).	
		To seek to achieve the following tenure mix of affordable housing across the district, on average, over a rolling 5 year period: 60% Social Rented housing 40% Intermediate Housing	Of the 128 affordable dwellings provided they comprised the following tenures: 105 Social/affordable rent (14SR/91AR) 23 intermediate As a rolling percentage over the 5 year period this equates to 82% rented and 18% intermediate. This reflects the current situation where much of the affordable housing is being provided by the Council’s own house building program and registered providers who tend to develop for renting.	
CP2 – Rural Affordable Housing	Completions of rural exceptions housing	To increase rural affordable housing	6 rural affordable housing units have been completed at Caunton during the monitoring period. Planning permission	

Policy	Indicators	Target	Result for 2017/18	Overall
			16/00382/FUL	
CP3 – Housing Mix, Type and Density	Average density of new dwellings completed district wide	To achieve an average minimum density of 30 dwellings per hectare	The average density of dwellings on large sites (10 or more dwellings) with completions is 52 dwellings per hectare. This reflects a number of conversions to flats which have been undertaken in Newark.	
	Average density of new dwellings completed on the three strategic sites	To achieve an average density of 30-50 dwellings per hectare on the three strategic sites	The development layout submitted for phase 1 is just over 25 dwellings to the hectare phase 2a is just over 26 dwellings to the hectare later phases are anticipated to be at higher densities.	
	No .of bedrooms in new dwellings delivered	To secure appropriate housing mix, type and density in accordance with the site monitoring requirements of the Allocations & Development Management DPD	The following (gross)mix of bedroom sizes has been achieved this year: 90 X 1 bed (18%) 143 X 2 bed (28%) 198 X 3 bed (39%) 65 X 4 bed (13%) 9 X 5 bed (2%)	
CP4 – Gypsies & Travellers and Travelling Show People – New Pitch Provision	Net additional pitches Gypsy and Travellers	Adoption of Allocations & Development Management DPD by early 2013	Target amended to reflect that the delivery vehicle for sites has moved to the Plan Review.	
		To make provision for sufficient pitches to meet identified need	Whilst the requirements of this policy have been met, further provision will be provided for and monitored through the Plan Review	

Policy	Indicators	Target	Result for 2017/18	Overall
CP5 – Criteria for considering sites for Gypsies & Travellers and Travelling Show People	Adoption of Allocations & Development Management DPD	Adoption of Allocations & Development Management DPD by early 2013	Target amended to reflect that the delivery vehicle for sites has moved to the Plan Review.	
	Use of CP5 in the determination of planning applications	To make provision for sufficient pitches to meet identified need	1 application has been granted (on appeal) for gypsy and traveller use during the monitoring period. This will provide 8 pitches.	
	Net additional pitches Gypsy and Travellers		Whilst the requirements of this policy have been met, further provision will be provided for and monitored through the Plan Review.	
CP6 – Shaping our Employment Profile	Amount of additional employment floor space by type	Minimise the net loss of high quality employment sites to other uses	Permissions have been implemented for the change of use of 0.03 hectares of employment land to non B-class uses, although the new uses will still provide employment.	
	Amount of employment floorspace on previously developed land			
	Employment land available – by type	To maintain a supply of ready to develop sites (either allocated or with planning permission) to meet future needs	Full details of commitments, allocations and completions and losses are available in the Employment Land Availability Study on the Council's website.	
CP7 – Tourism Development	Visitor numbers to the District	To increase visitor numbers to the District	Approximately 238,600 visits have been made to the District's attractions during the monitoring period. It was not possible to get a response from The Workhouse (Southwell). In addition The Minster (Southwell) has made us aware that visitor numbers are lower than the previous year because visitor numbers are recording in a different way. As such	

Policy	Indicators	Target	Result for 2017/18	Overall
			it is not possible to complete a like for like comparison with the previous year's data.	
	No. of tourist facilities and attractions provided	To increase the number of tourist facilities and attractions provided	Work is well under way for the new visitor centre at Sherwood Forest.	
	No. of additional hotel rooms granted planning permission and completed	To increase the number of additional hotel rooms granted planning permission and completed	3 applications to increase the number of hotel rooms have been granted planning permission during this financial year. 17/01021/FULM – Kelham – 72 rooms 17/01837/FUL – Newark -21 rooms 17/02091/FUL – Wellow -3 rooms	
CP8 – Retail Hierarchy	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre, District Centres and Local Centres	A number of applications for both increase and losses of town centre uses have been determined during the period. Full details of these can be seen on the Councils website in the Retail Monitoring Report. At the time of the surveys there were a total of 79 vacant units within the defined centres. This is 2 less than last year and this represents a vacancy rate of only 6.4% which is quite healthy compared to the national picture of 12.2% recorded in mid-2017.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined Centres			
CP9 – Sustainable Design	Use of Policy CP9 in the determining of planning applications	Promote sustainable design as part of the Development Management process	During the monitoring period 55 applications were refused as contrary to this policy.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Implementation of Sustainable Drainage Systems (SuDS)	Increase the number of developments with SuDS	9 permissions have been granted incorporating conditions regarding Sustainable Drainage Systems.	
CP10 – Climate Change	Kilo Watt (KW) hours of renewable energy installed in the District	To increase the number of KW hours of renewable energy installed in the District	During the monitoring period 8 permissions have been approved for the installation of renewable energy in the form of photo voltaic panels, biomass boilers and a hydropower screw turbine. These have capacity of over 114,500 KW hours.	
	Number of planning permissions granted contrary to the advice of the Environment Agency on flooding and water quality grounds	No permissions granted contrary to the advice of the Environment Agency on flooding and water quality grounds	No applications were granted contrary to the advice of the Environment Agency	
CP11 – Rural Accessibility	Percentage of households in rural areas within 800m or 13 minute walk of an hourly bus service	Optimise accessibility to services in rural area	52% of dwellings completed within rural areas this year are within 800m of an hourly bus service, which is a big increase on the previous year at 21%	
	Loss/gain of community facilities in rural areas	Minimise loss of existing community facilities	New commitments for services and facilities within SP3 areas have been approved. Details are available in the Employment Monitoring Report on the website.	
CP12 – Biodiversity and Green Infrastructure	Monitoring of nature conservation and biodiversity and Green Infrastructure projects	Protect and enhance existing biodiversity and nature conservation	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at	

Policy	Indicators	Target	Result for 2017/18	Overall
			Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.	
		Secure improvements to the Green Infrastructure Network	A number of small projects have been undertaken as part of development proposals that have secured improvements to the Green Infrastructure Network	
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.	
CP13 – Landscape Character	Change of condition and sensitivity of NSDC Landscape Policy Zones - review after 5 years	Maintain or improve the condition and sensitivity of NSDC Landscape Policy Zones	It is anticipated that a review will take place following the Plan Review	
CP14 – Historic Environment	Number of Conservation Areas	No net loss of the number of Conservation Areas in the District	There has been no change in the number of Conservation Areas (CA) within the District during the monitoring period. A District wide conservation area review has now begun, over the period 2018-2021 the aim is to review Edwinstowe, Newark and Ollerton Conservation Areas, as well as an update of the Southwell Appraisal document.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Number of Conservation Areas with up to date Conservation Area Character Appraisals and Management Plans	34% of total Conservation Areas designated to have an up to date Conservation Area Character Appraisal	The number of Conservation Area Character Appraisals and Management Plans remains the same as last year at 31.33% and 11.75% respectively. A District wide review of Conservation Areas has now begun.	
		20% of total Conservation Areas designated to have a up to date Conservation Area Management Plan		
	Number of Heritage Assets on the 'At Risk Register'	No increase to the number of Heritage Assets on the 'At Risk Register'	Nott's County Council have released the results of their local Heritage at Risk survey. There are 86 entries on this Register identified as being at risk. Some entries are identified as heritage crime issues, and these have been prioritised for enforcement action. Although we expect the overall figure to drop as a result of intervention by the Council, heritage crime such as lead theft remains an active problem. Newark, Ollerton and Upton Conservation Areas remain at risk on the national Register. Nevertheless, efforts are on-going to tackle key derelict historic buildings within all of these areas and the outlook is more positive. The national figures remain the same for high grade buildings, scheduled monuments, parks and gardens and battlefields.	

Area Policies Overview

- 3.14 These policies deal with the implementation of the Spatial Strategy in particular areas and settlements of the District. Therefore their progresses against the targets have been affected by the prevailing market forces. Consideration was given to amending the spatial distribution percentages as part of the Plan Review. It is now proposed that the level of development directed to the Sub Regional Centre is reduced from 70% to 60%.
- 3.15 Development at Land South (Policy NAP 2A) has outline permission and phase 1 of the Southern Link Road is now complete and opens up parcels of land for housing. Reserved Matters for Phase 1 and phase 2A of the Land South Development now have permission for 237 dwellings and development has commenced during the monitoring period. Outline applications for up to 1,800 and 350 dwellings have a resolution to grant subject to the signing of a Section 106 agreement on Land around Fernwood. An application for 1050 dwellings to the north has been permitted during the monitoring period.
- 3.16 Blidworth lies within the Notts-Derby Green Belt and the level of development allocated has been revised down from 25% of the allocated to the Principal Villages to 20% as part of the Plan Review. A number of allocations within Blidworth are still to be developed.

Policy	Indicators	Target	Result for 2017/18	Overall
NAP1 – Newark Urban Area	Net additional dwellings per annum	To seek to achieve 70% of housing completions in the Sub-Regional Centre, over a rolling five year period	This year saw a slight increase in the level of development in the Sub-Regional Centre from 33% to 35%. In the five year rolling period this equates to 44% of the completions in the SP2 settlements. As the market improves and the strategic sites begin to deliver this will increase, however, it is now proposed that the level of development directed to the Sub Regional Centre is reduced from 70% to 60%.	
	Employment Land Available by type	Detailed employment	54.1 hectares of land has an extant permission within the Newark Urban Area. Further details can be found in the	
	Amount of additional employment floorspace by type	monitoring targets to be established as part of the		

Policy	Indicators	Target	Result for 2017/18	Overall
		Allocations & Development Management DPD	Employment Land Monitoring Report on the Council's website.	
	Diversity of uses by number and type in Newark Town Centre	To increase the vitality and viability of Newark Town Centre	A number of applications for change of use of town centre uses have been determined and completed during the period. Full details of these can be seen on the Council's website in the Retail Monitoring Report. The vacancy rate within the Town Centre remains under the national average at 8.47%. Full details can be seen in the Retail Monitoring Report	
	Planning permission and completions of retail and other town centre uses			
	Monitor implementation of Appendix E schemes	Achieve infrastructure development in line with the triggers and timescales set out in Appendix E	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	
	Delivery of local infrastructure detailed as part of the Allocations & Development Management DPD	Detailed monitoring of retail, town centre uses and local infrastructure to be established through the Allocations & DM DPD	Details of the retail and town centre uses can be found in the Retail and Town Centre Uses Monitoring Report	
NAP 2A – Land South of Newark	Submission of planning applications	Planning permission granted for the strategic sites by end of March 2012	NAP 2A – Land South of Newark granted outline permission in 2011/12 (10/01586/OUTM). Application to vary conditions of Outline planning permission 10/01586/OUTM (14/01978/OUTM) approved 22/01/15. Phase 1 of the Southern Link Road	

Policy	Indicators	Target	Result for 2017/18	Overall
			between Bowbridge Road and Staple Lane Balderton is now open. Reserved Matters 16/02120/RMAM and 17/01672/RMAM for Phase 1 of the Land South Development now has permission for 237 dwellings and development has commenced. Reserved Matters (17/00518/RMA) for Parcel 1a – landscaping has been permitted during the monitoring period. In addition various full, reserved matters and applications for discharge of conditions and non- material amendments have also been considered.	
NAP2B – Land East of Newark	Net additional dwellings per annum	To develop the three strategic sites in line with the figures in the Housing Trajectory included at Appendix D	No applications have been received.	
NAP 2C – Land around Fernwood	Average density of new dwellings completed on the three strategic sites	To achieve an average density between 30-50 dwellings per hectare on the 3 strategic sites over a rolling five year period	Application permitted for proposed residential development for up to 1050 dwellings (14/00465/OUTM) Outline planning application for a phased residential development of up to 1,800 dwellings; a mixed use Local Centre of up to 0.75ha; primary school (2.2ha) with school expansion land (0.8ha); formal and informal open space including sports	

Policy	Indicators	Target	Result for 2017/18	Overall
			<p>itches, pocket parks, structural landscaping / greenspace and drainage infrastructure; principal means of access, internal roads and associated works. All other matters reserved. Resolution to Grant subject to the signing of a S106 Agreement. (16/00506/OUTM)</p> <p>Outline planning for up to 350 dwellings (17/01266/OUTM) is also pending on this site.</p>	
	Gross affordable housing completions	To achieve 30% affordable housing on new development on qualifying sites	Details will become available as the sites progress	
	Mix of tenure of new affordable housing	To seek to achieve the following tenure mix of affordable housing on average, over a rolling 5 year period: 60% Social Rented housing 40% Intermediate Housing	Details will become available as the sites progress	
	Amount of additional employment floor space by type	To develop 53 ha of employment land over the plan period	Details will become available as the sites progress	
	Employment land available – by type on the strategic sites			
	Planning permissions and completions of retail and local community uses	To be developed in accordance with Masterplan approved as part of planning permission	Details will become available as the sites progress	

Policy	Indicators	Target	Result for 2017/18	Overall
NAP3 – Newark Urban Area Sports and Leisure Facilities	Identification of site/s for a new Leisure Centre for Newark Urban Area through the Allocations & Development Management DPD	Secure development of new sports and leisure facilities in Newark	The Council’s new Leisure Centre is now complete (14/00402/FULM) on Bowbridge Road, Newark. The Council is working with the YMCA to deliver sports pitches and stadium facilities on a site adjacent to the leisure centre to create a sports hub for the area. This has now been approved (17/01693/FULM)	
NAP4 – Newark Southern Link Road	Planning permission granted for development of the Southern Link Road (SLR)	To deliver the SLR. Timetable to be established through detailed Transport Assessments which are required for the Strategic Sites	The Southern Link Road has full permission granted as part of the Land south permissions (10/01586/OUTM & 14/01978/OUTM). Work on phase one of the road is now completed.	
	Progress of delivery of the SLR			
SoAP1 – Role and Setting of Southwell	Net additional dwellings per annum	Detailed monitoring of housing , employment , retail and local infrastructure delivery to be established through the Allocations & Development Management DPD/ in accordance with Appendix E To manage traffic congestion and improve public transport	28 (net) dwellings were completed during the monitoring period, 21 of these were at the Burgage Lane development 15/00994/FULM So/Ho/6	
	Amount of additional employment floor space by type Employment land available – by type		0.12ha of employment land has permission and 0.84ha has been completed for business uses within the Southwell Area. Details available in the Employment Land Availability Study	
	Planning permissions and completions of retail and local community uses		Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	
	Use of CP14 to refuse planning permission for development which		To protect and enhance the setting of Southwell	2 applications were refused this year in Southwell for being contrary to CP14

Policy	Indicators	Target	Result for 2017/18	Overall
	fails to protect or enhance the setting of Southwell			
SoAP2- Brackenhurst Campus – Nott'm Trent University	Planning Permissions related to Brackenhurst Campus	To support the sustainable development of Nottingham Trent University – Brackenhurst Campus	7 applications have been permitted for the Brackenhurst Campus during the monitoring period.	
ShAP1 – Sherwood Area and Sherwood Forest Regional Plan	Production of Regional Park Strategy and Action Plan	Designation of a Sherwood Forest Regional Park and Publication of the Regional Park Strategy and Action Plan by end of 2016	Work progressing through involvement on the Regional Park Board.	
	Planning permissions and completions of tourist development	Increase appropriate recreation and tourism facilities in the Sherwood Area	During the monitoring period planning application 17/01049/FULM was permitted for a camping, glamping and tourist park at Kings Clipstone.	
ShAP 2 – Role of Ollerton & Boughton	Net additional dwellings per annum	To seek to achieve 40% of housing completions in the defined Service Centres, over a rolling five year period	90 (net) dwellings have been completed in Ollerton & Boughton during the monitoring period. 102 (net) dwellings were completed in the Sherwood Area. Over the five year period Ollerton & Boughton has accommodated 39% of the Service Centre completions.	
	Planning permission and completions of employment, retail and local community uses	Detailed monitoring of housing, employment , retail and local infrastructure delivery to be established through the Allocations & Development	6.34 ha of employment land has permission and 1.84 ha has been completed for business uses within the Sherwood Area. Details available in the Employment Land Availability Study.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Delivery of infrastructure as detailed in Appendix E	Management DPD To manage traffic congestion and improve public transport	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	
MFAP1 – Mansfield Fringe Area	Net additional dwellings per annum	To seek to achieve 15% of housing completions in the defined Service Centres in Rainworth and 30% in Clipstone, over a rolling five year period. 25% of the Principal Village completions should be in Blidworth over a rolling five year period	57 dwellings were completed in Rainworth, 53 were completed at Land off Warsop Lane 15/00522/FULM and 15/00523/RMAM; 46 dwellings were completed in Clipstone and 8 dwellings were completed in Blidworth during the monitoring period. Over the rolling five year period this is 26% of the service centre completions in Rainworth and 21% in Clipstone. 13% of the Principal Village completions have been in Blidworth over the five years.	
	Planning permission and completions for employment and community facilities along with proposals for key regeneration sites	Detailed monitoring of employment , community facilities and key regeneration sites to be established through the Allocations & Development Management DPD	0.48 ha of land has permission and 0.08 ha has been completed for business uses within the Mansfield Fringe Area. Details available in the Employment Land Availability Study	
	Delivery of infrastructure as detailed in Appendix E	To improve the provision of education, health and utilities within the Mansfield Fringe Area	Funding is now starting to come in and further information on the provision of infrastructure implementation will be provided in future reports See separate report at Appendix 3 & 4	

Section Four

4.0 General Overview of the Allocations & Development Management DPD performance for the Monitoring Period 01/04/2017 to 31/03/2018

4.1 The Allocations & Development Management DPD was Adopted in July 2013, so this is the fourth time this document has been monitored. The Plan covers a long period of time and it is to be expected that development levels will progress over time. Where development policies/proposals were not anticipated to be implemented at this stage the overall outcome is shaded grey.

Performance of the Policies

Newark Area

- 4.2 Within the Newark Urban Area limited activity has been seen during the monitoring period and a number of allocations are proposed for amendment or removal as part of the Plan Review. No contact has been had with the owners of site NUA/Ho/1 and it has been proposed for deallocation; The District Council has secured funding from the DCLG Estate Regeneration Fund to help the development of the Bridge Ward Study and work is ongoing (NUA/Ho/4); no contact with the owners of NUA/Ho/5 has been achieved and this site is being proposed as an opportunity site should it be required later in the plan period; an 'Extra Care' self-contained residential development for the elderly consisting of 60 single and two bed apartments has been completed during the monitoring period (NUA/MU/4).
- 4.3 In Collingham, an application for the mixed use development of site Co/Mu/1 has been granted planning permission. Various Discharge of Conditions, Reserved Matters and Non Material Amendment for Phases 1, 2 and 3 have been received and approved during the monitoring period. Within the Local Centre one unit was recorded as vacant this year.
- 4.4 An Application for the mixed use site ST/Mu/1 was permitted during the monitoring period for the erection of 50 dwellings with associated infrastructure, landscaping and public open space and surgery car park extension providing 11 car park spaces (14/00161/FULM)

Newark Area – Main Open Areas

Policy	Indicators	Target	Result for 2017/18	Overall
NA/MOA – Newark Area – Main Open Areas	Number of applications refused within Main Open Areas	No new built development within the Main Open Areas	No applications within main open areas have been approved during the monitoring period.	
	Number of applications Approved within Main Open Areas			

Newark Area – Newark Urban Area

Policy	Indicators	Target	Result for 2017/18	Overall
NUA/Ho/1 – Newark Urban Area – Housing Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. No contact has been had with the owners of site NUA/Ho/1 and it has been proposed for deallocation as part of the Plan Review.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. No contact has been had with the owners and the site is proposed for deallocation as part of Plan Review.	
NUA/Ho/2 – Newark Urban Area – Housing Site 2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. The allocation was identified for another use as part of the Preferred Approach Sites and Settlements consultation. Subsequently this site was judged not to be deliverable for that use and is likely to remain allocated for housing as part of the Plan Review.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is now anticipated to commence after 5 years	
NUA/Ho/3 – Newark Urban Area –Housing Site 3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is now anticipated to commence within 5 years	
NUA/Ho/4 – Newark Urban Area – Housing Site 4 – Yorke Drive Policy Area	Delivery of development in accordance with the Approved Masterplan	Achieve the regeneration of the Yorke Drive Area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study and work is ongoing.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 to 10 year tranche. Based on current information delivery is now anticipated to commence after 5 years	
NUA/Ho/5 – Newark Urban Area –	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply Bring forward appropriate housing	No application received. No contact with the owners of NUA/Ho/5 has been achieved as part of the Plan Review and	

Policy	Indicators	Target	Result for 2017/18	Overall
Housing Site 5		development to help meet the needs set out in SP2	this site is being proposed as an opportunity site should it be required later in the plan period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	No contact has been had with the owners, as an opportunity site this could come forward towards the end of the Plan Period	
NUA/Ho/6 – Newark Urban Area – Housing Site 6	Delivery of development in accordance with the Development Brief	To achieve an appropriate development which respects the conservation area	An application for dwellings on approximately half of the site lapsed in 2015.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
NUA/Ho/7 – Newark Urban Area – Bowbridge Road Policy Area	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	To be monitored as development comes forward on NUA/Ho/8 & 9	

Policy	Indicators	Target	Result for 2017/18	Overall
NUA/Ho/8 – Newark Urban Area – Housing Site 8	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	No application received. However an application for a care home which had been approved on part of the original allocation has now lapsed so the allocation is considered capable of accommodating 86 dwellings as part of the Plan Review. The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 10 years.	
NUA/Ho/9 – Newark Urban Area – Housing Site 9	Planning permission and completion of new residential units in accordance with the allocation	Achieve regeneration of brownfield land and associated environmental improvements to the locality	No application received The environmental improvement and regeneration of this locality is a long term goal as the employment uses change over time	
		To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 10 years.	

Policy	Indicators	Target	Result for 2017/18	Overall
NUA/Ho/10 – Newark Urban Area – Housing Site 10	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received – However the site has been purchased by the District Council with a view to facilitating housing development on it.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is still anticipated to commence within 5 years.	
NUA/SPA/1 - Newark Urban Area – Newark Showground Pol y Area	Production of a Masterplan for the Showground Site	Co-ordination of development on the Showground site and resolution of traffic issues in the locality	Work on a Master Plan for the Showground has not yet begun	
	Planning permission and completion of uses in accordance with the allocation	Improved leisure offer in the Showground Area	No application received	
NUA/MU/1 – Newark Urban Area - Mixed Use Site 1	Delivery of development in accordance with the Approved Masterplan	No employment uses are approved until appropriate junction improvements have been undertaken	Junction improvements have not been undertaken. Recent announcements suggest that the Highways England will begin preparation work for such improvements for the next road period (from 2020 onwards)	
	Planning permission and completion of additional floor space by type and leisure and hotel facilities in accordance with the allocation	Creation of additional employment uses to help met the needs set out in SP2	Application permitted on part of the site. Works commenced for the erection of a three storey building to accommodate vehicle/plant servicing and repair workshop (16/01796/FULM)	
		Improved leisure and hotel	Application permitted on part of the site.	

Policy	Indicators	Target	Result for 2017/18	Overall
		facilities to complement the Showground uses	Works commenced for the erection of a three storey building to accommodate vehicle/plant servicing and repair workshop (16/01796/FULM)	
NUA/MU/2 – Newark Urban Area - Mixed Use Site 2	Planning permission and completions of additional employment/other uses by floor space and by type	Creation of additional employment uses/roadside services to help meet the needs set out in SP2	Outline application for 120 bed hotel lapsed in 2016. This site is proposed for de-allocation as part of the plan review.	
		Retention of existing use		
NUA/MU/3 – Newark Urban Area - Mixed Use Site 3	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received. No development will take place on this site until plans for the new factory have been finalised.	
	Planning permission and completion of new residential units in accordance with the allocation		No application received. No development will take place on this site until plans for the new factory have been finalised.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 to 10 year tranche. Given the complexities of bringing this site forward, development based on current information delivery is now anticipated to commence after 10 years.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No application received – No development will take place on this site until plans for the new factory have been finalised.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Planning permission and completion of retail and other town centre uses	Creation of additional retail floorspace on this mixed use site	No application received. No development will take place on this site until plans for the new factory have been finalised.	
NUA/MU/4 – Newark Urban Area - Mixed Use Site 4	Delivery of development in accordance with the Approved Masterplan	To provide a new Leisure Centre for the District	The Design & Access statement considers the relationship between the wider uses envisioned for this site	
	Planning permission and completion of new Leisure Centre		Application approved and work on the new Leisure Centre is now complete.	
	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	An 'Extra Care' self-contained residential development for the elderly consisting of 60 single and two bed apartments has been completed during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Part of the site is now complete	
NUA/E/1 – Newark Urban Area - Newark Industrial Estate Policy Area	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within the estate. However, access and egress from the estate still remains to be resolved.	
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to	

Policy	Indicators	Target	Result for 2017/18	Overall
			connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	A new permission has been granted for employment use within the policy area, (17/01430/FULM) and other development has been completed within the year. More detail is available within the Employment Land Availability Study	
NUA/E/2 – Newark Urban Area – Employment Site 2	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within the estate. However, access and egress from the estate still remain to be resolved.	
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	Applications for Discharge of condition and Non Material Amendment have been approved during the monitoring period.	
NUA/E/3 – Newark Urban Area – Employment	Working with partners to identify in detail, traffic issues and implement solutions	Resolution of traffic issues in the locality	Nottinghamshire County Council has implemented parking restrictions on roads throughout the estate. This has helped to increase traffic flows within	

Policy	Indicators	Target	Result for 2017/18	Overall
Site 3			the estate. However, access and egress from the estate still remain to be resolved.	
	Working with partners to identify connectivity issues and seek improvements	Improved connectivity between this site and wider area	The District Council has secured funding from the DCLG Estate Regeneration Fund to help development of the Bridge Ward Study – one element of this will be to investigate improvements to connectivity in and around the area.	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	2 applications permitted during the monitoring period, although the southern element is now in use. This allocation was identified within the 0 to 5 year tranche. Based on current information delivery is anticipated to take place during the 0 to 5 year tranche	
NUA/E/4 – Newark Urban Area – Employment Site 4	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	An application for a food store was refused in 2016, the site remains available. This allocation was identified within the 0 to 5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
NUA/Ph/1 – Newark Urban Area – Phasing Policy	Development in accordance with Master Plans where appropriate	Ensure appropriate resolutions to environmental and infrastructure issues	No applications received as yet	
	Monitor through appropriate planning permissions and completions		Not applicable at this time	
NUA/TC/1 –	Planning permission and	To increase the vitality and	Applications for change of use to retail	

Policy	Indicators	Target	Result for 2017/18	Overall
Newark Urban Area – Newark Town Centre	completions of retail and other town centre uses	viability of the Local Centres	<p>floor space have been completed within the Town Centre during the monitoring period.</p> <p>Details of the Town Centre survey results are available in the retail and Town Centre Monitoring Report</p> <p>There are 56 vacant premises within the Town Centre this year. This is a vacancy rate of 8.47% vacancy which is lower than the national rate, however a slight increase on last year's figure.</p>	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centres			
NUA/LC/1 – Balderton Local Centre North	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	During this year's Survey 0 units were recorded as vacant.	
	Losses of retail and other town centre uses			
NUA/LC/2 – Balderton Local Centre South	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre	During this year's Survey 1 unit was recorded as vacant	
	Losses of retail and other town centre uses			
NUA/Tr/1 Northgate Station Policy Area	Working with partners to aid regeneration of the Station Policy Area; improve linkages to the wider area; and improve transport and parking provision in the area and support walking and cycling to the station	Regeneration of the Station Policy Area	<p>The ECML franchise has been removed from Virgin Trains East Coast (VTEC). Some improvements have been made to the Station entrance area. The District Council will engage with London North Eastern Railways (LNER) the new franchise operator and other transport</p>	
		Improve linkages to the wider area		
		Improve transport and parking provision in the area and support walking and cycling to		

Policy	Indicators	Target	Result for 2017/18	Overall
		the station	operators	
NUA/OB/1 – Newark Urban Area – Open Breaks	Number of applications refused within the Open Breaks	No new built development within the Open Breaks	No applications were submitted during the monitoring period	
	Number of applications approved within the Open Breaks			

Newark Area – Collingham

Policy	Indicators	Target	Result for 2017/18	Overall
Co/MU/1 – Collingham – Mixed Use Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Various Discharge of Conditions, Reserved Matters and Non Material Amendment for Phases 1 2 and 3 have been received and approved during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	Outline permission (12/00895/OUTM) granted for mixed use development comprising up to 80 dwelling up to 60 class C2 extra-care units, up to 0.75ha use class B1 (a) (b) & (c) employment development; and public open spaces. Phase 1 – (16/01476/RMAM) –Phase 2 (16/01807/RMAM). Phase 3 – (17/01092/RMAM) Based on current	

Policy	Indicators	Target	Result for 2017/18	Overall
			information delivery is anticipated to commence within 5 years	
Co/LC/1 – Collingham – Local Centre	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Town Centre	During this year’s Survey 1 unit was recorded as vacant.	
	Losses of retail and other town centre uses			
Co/MOA – Collingham – Main Open Areas	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	One application was approved during the monitoring period for the erection of 2 new dwellings. (17/00283/FUL) A small portion of the site falls within a Main Open Area	
	Number of applications approved within the Main Open Areas			

Newark Area – Sutton on Trent

Policy	Indicators	Target	Result for 2017/18	Overall
ST/MU/1 – Sutton on Trent – Mixed Use Site 1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Application (14/00161/FULM) was permitted during the monitoring period for the erection of 50 dwellings with associated infrastructure, landscaping and public open space and surgery car park extension providing 11 car park spaces	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
	Planning permission and completion of retail use	To provide a retail use on this mixed use site	Area of land safeguarded as part of the current permission	

Policy	Indicators	Target	Result for 2017/18	Overall
ST/LC/1 – Sutton on Trent – Local Centre	Planning permission and completions of retail uses within the location identified for Future Local Centre	To create a Local Centre as part of ST/MU/1	The permitted application noted above has a Section 106 legal agreement to include safeguarding of land for future retail development	
ST/EA/1 – Sutton on Trent – Existing Employment Policy Area	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses	No applications approved or completed during the monitoring period	
	No. of residential Planning Permissions approved and completed within ST/EA/1	To ensure appropriate development within this established area no new residential units will normally be permitted	No applications approved or completed during the monitoring period	
ST/MOA – Sutton on Trent – Main Open Areas	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	Planning permission (14/00161/FULM) has been approved during the monitoring period. This development partially falls within the MOA, however redevelopment criteria is set out in policy ST/MU/1 that includes the provision of land for open space and monies for a village hall on site.	
	Number of applications approved within the Main Open Areas			

Southwell Area

- 4.5 On the 23 July 2013 an extreme weather event caused flooding in Southwell and other settlements in Newark & Sherwood. Southwell is one of the 4 Service Centres within the District and as such has a level of housing and employment requirement allocated to it within the Council's Core Strategy. The District Council, the Environment Agency, Nottinghamshire County and Severn Trent Water have agreed that the District Council will not determine any new or pending planning application on an allocated sites until such time as any

flood mitigation plan is published and responded to, or unless an applicant can demonstrate to the satisfaction of the District Council, the Environment Agency, Nottinghamshire County Council, and Severn Trent Water, that flooding issues can be adequately addressed.

4.6 Flooding issues have been addressed to the satisfaction of the relevant authorities on a number of sites as detailed. However, site So/MU/1 has now changed ownership, is no longer available for development and is proposed for deallocation as part of the Plan Review.

4.7 In Farnsfield development on site Fa/MU/1, for 88 dwellings, is now complete. A further application for 18 dwellings on the land identified for employment is also complete. Evidence was provided to show there was no market demand for employment uses in this location. Reserved Matters for 60 dwellings (17/01055/RMAM) at Fa/Ho/1 has been granted permission during the monitoring period.

Policy	Indicators	Target	Result for 2017/18	Overall
SoA/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	During the monitoring period one application has been approved within a MOA for a shed	
	Number of applications approved within the Main Open Areas			

Southwell Area – Southwell

Policy	Indicators	Target	Result for 2017/18	Overall
So/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Outline permission for up to 67 dwellings granted during the monitoring period- 16/02169/OUTM	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
So/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Proposed residential development of 38 dwellings and conversion and extension of existing residential property to form	

Policy	Indicators	Target	Result for 2017/18	Overall
			12 supported living units (15/01295/FULM) has been permitted during the monitoring period.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
So/Ho/3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission granted for Erection of 34 dwellings with associated infrastructure and amenity open space. The site is now complete	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. The site is now complete	
So/Ho/4	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	An outline application for construction of 18 dwellings has been submitted on part of the site and is pending a decision (17/00605/OUTM)	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence within 5 years	
So/Ho/5	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Outline permission for a maximum of 12 dwellings on part of the site.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence after 5 years.	

Policy	Indicators	Target	Result for 2017/18	Overall
So/Ho/6	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	A design and access statement along with other detailed assessments of heritage assets where submitted and found acceptable as part of the application.	
	Planning permission and completion of new residential units in accordance with the allocation		Permission granted (15/00994/FULM) for conversion to 5 No. residential units, creation of 14 No. 1, 2 and 3 bed apartments and 13 No. 3 and 4 bed houses and associated parking and landscaping. Site under construction 21 out of 32 dwellings complete	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Development commenced and anticipated for completion within 5 years	
So/Ho/7	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	16/01304/FUL refused as the scheme of 9, five bedroom detached dwellings does not provide for an appropriate mix, does not reflect local need and does not provide for an appropriate density therefore failing to make efficient use of land. No subsequent application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is	

Policy	Indicators	Target	Result for 2017/18	Overall
			anticipated to commence after 5 years	
So/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	The ownership of this site has changed and it is no longer available for development.	
	Planning permission and completion of new residential units in accordance with the allocation		The ownership of this site has changed and it is no longer available for development.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is proposed for de-allocation as part of the Plan Review	
So/HN/1	No. of bedrooms provided in Planning Permissions and Completions of new residential units in Southwell	To help meet the identified housing need in Southwell	During the monitoring period 30 completions have occurred for 2 X 5 bed houses, 3 X 4 bed houses, 6X 3 bed houses, 13X 2 bed houses, 6X 1 bed houses/flats.	
	No. of planning applications refused for larger dwellings in Southwell		1 application for larger dwellings has been refused	
So/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications determined or completed during the monitoring period.	
So/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received This allocation was identified within both the 0 to 5 and 5 to 10 year tranches. Based on current information delivery is anticipated to take place during the 0 to 5 and 5 to 10 year tranches	
So/E/3	Planning permission and	Creation of additional	No applications received	

Policy	Indicators	Target	Result for 2017/18	Overall
	completion of additional employment floor space by type	employment uses to help meet the needs set out in SP2	This allocation was identified within both the 0 to 5 and 5 to 10 year tranches. Based on current information delivery is anticipated to take place during the 0 to 5 and 5 to 10 year tranches	
So/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	No applications have been approved or completed during the monitoring period. 1 unit was vacant at the time of the survey, a vacancy rate of just 0.8% See the Retail and Town Centre Monitoring Report for further information including survey results for diversity of uses.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			
So/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	During the monitoring period one application has been approved within an MOA. The permission (17/01632/FUL) is for the construction of a single dwelling at Edingley. The proposal falls within the curtilage of an existing bungalow.	
	Number of applications approved within the Main Open Areas			
So/PV	No. of applications refused citing policy So/PV	To protect the views of and across the principal heritage assets of Southwell	No applications have been refused citing this policy	
So/Wh	No. of applications refused citing policy So/Wh	To protect and enhance the setting of Thurgaton Hundred Workhouse	No applications have been refused citing this policy	

Southwell Area – Farnsfield

Policy	Indicators	Target	Result for 2017/18	Overall
Fa/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Reserved Matters (17/01055/RMAM) and various discharge of conditions granted during the monitoring period for the erection of a maximum of 60 dwellings and garages, public open space and demolition of curtilage buildings.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence within 5 years	
Fa/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission for 88 dwellings now complete, a further application for an additional 18 dwellings on the employment land is also complete.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	Delivery commenced in 2014/15 the site is now complete	
	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses	The 0.5ha employment element of the allocation has been superseded with a planning permission for 18 dwellings now complete.	
Fa/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	1 completion for change of use has been recorded for this period. During this year's Survey only 1 unit was recorded as vacant.	
	Losses of retail and other town centre uses			

Nottingham Fringe Area

4.8 An application for four dwellings has been granted on site Lo/Ho/2 and a subsequent alternative permission has been granted for five dwellings. One unit was recorded as vacant within the Local Centre this year.

Nottingham Fringe Area – Lowdham

Policy	Indicators	Target	Result for 2017/18	Overall
Lo/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Application received (18/00017/OUT) for the erection of a dwelling decision pending	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery of one dwelling is anticipated to commence within 5 years	
Lo/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission granted for the erection of 4 No. dwellings and garages 14/02020/FUL) a subsequent alternative permission has been granted for 5 dwellings. (16/01501/FUL) –Various conditions have been discharged in respect of the later permission	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
Lo/HN/1	No. of bedrooms provided in planning permissions and completions of new residential	To help meet the identified housing need in Lowdham	2 dwellings have been approved in Lowdham during the monitoring period for 1x 2bed, and 1 x 3 bed. No	

Policy	Indicators	Target	Result for 2017/18	Overall
	units in Lowdham		applications permitted for larger dwellings during the monitoring period.	
	No. of planning applications refused for larger dwellings in Lowdham			
Lo/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	No permissions, completions or losses have been recorded for this period. During this year's Survey 2 units were recorded as vacant.	
	Losses of retail and other town centre uses			
Lo/Tr/1	Planning permission and completions of development in accordance with allocations	To provide parking facilities in association with the adjacent railway station	Permission granted during 15/16 monitoring period for change of use to operational railway and erection of equipment building. Conditions discharged during 16/17. Part of the allocation is covered by the proposed building.	

Sherwood Area

- 4.9 Within Ollerton & Boughton sites OB/Ho/1 and OB/Ho/3 are currently under construction. 7 units were vacant within the District Centre during this year's retail survey, a vacancy rate of 7.6% which is 5 fewer than the previous year.
- 4.10 In Edwinstowe site Ed/Ho/1 has permission (16/01436/RMAM) for 67 dwellings, the site is under construction. 2 units were vacant within the District Centre during this year's retail survey. It should be noted that the Plan Review is proposing a new Strategic Site Allocation at Thoresby Colliery.
- 4.11 Permission for residential development has lapsed at Bi/Ho/2, however an application for this site and the adjacent land identified as HoPP is anticipated in the future. An Outline application (17/01139/OUTM) has been received for residential development up to 85

dwellings, up to 280sqm of retail development and associated access works at Bi/MU/1. The Local Centre has 0 vacant units at the time of the survey.

Sherwood Area – Main Open Area

Policy	Indicators	Target	Result for 2017/18	Overall
ShA/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	No applications approved during the monitoring period	
	Number of applications approved within the Main Open Areas			

Sherwood Area – Ollerton & Boughton

Policy	Indicators	Target	Result for 2017/18	Overall
OB/Ho/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	Indicative phasing and design principles set out in the design and access statement	
	Planning permission and completion of new residential units in accordance with the allocation		The permission for 147 dwellings is under construction. 96 dwellings were complete or occupied at 31/03/2018.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Site under construction and anticipated to be completed within 5 years	
OB/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	

Policy	Indicators	Target	Result for 2017/18	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 5 to 10 year tranche. Based on current information delivery is anticipated to commence within 5 years	
OB/Ho/3	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	The permission for 88 dwellings is under construction, 70 dwellings were complete or occupied at 31/03/2018.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Site under construction and anticipated to be completed within 5 years	
OB/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	17/00595/FULM for 2,3 and 4 bed residential development for 305 dwellings and associated open space and ancillary works - decision pending	
	Planning permission and completion of new residential units in accordance with the allocation		17/00595/FULM for 2,3 and 4 bed residential development for 305 dwellings and associated open space and ancillary works - decision pending	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
OB/MU/2	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received	
	Planning permission and completion of new residential units in accordance with the allocation		No application received	

Policy	Indicators	Target	Result for 2017/18	Overall
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated within 10 years	
OB/Ph/1	Development in accordance with Masterplans where appropriate	To facilitate necessary improvements to infrastructure to support growth	Phasing plan included as part of development on OB/Ho/1 and proposals for Ob/MU/1 No development commenced on remaining relevant sites	
OB/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received during the monitoring period.	
OB/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received during the monitoring period.	
OB/E/3	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received. This allocation was identified within the both the 0 to 5 and 5 to 10 year tranche. Based on current information delivery is anticipated within both the 0 to 5 and 5 to 10 year tranche.	
OB/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	During the monitoring period a change of use from A1 retail to A5 hot food takeaway was completed. There is an allocation for retail development on OB/Re/1. Development on OB/Re/2 has been completed. See the Retail and Town Centre Monitoring Report for further information including survey	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in			

Policy	Indicators	Target	Result for 2017/18	Overall
	defined centre		results for diversity of uses. 7 units were vacant at the time of the survey, a vacancy rate of 7.6%	
OB/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the Local Centres	1 loss of A1 retail has been recorded for this period. 2 units were vacant at the time of the survey.	
	Losses of retail and other town centre uses			
OB/Re/1	Planning permission and completions of retail and other town centre uses	Deliver Retail and/or Town Centre uses on this site	No current application	
OB/Re/2	Planning permission and completions of retail and other town centre uses	Deliver Retail and/or Town Centre uses on this site	This allocation has been delivered (2 retail units) in 12/13	
OB/Tr/1	No. of applications refused within area of search	Protect an area of search for a potential Station and Car Park from inappropriate development	No applications were submitted or determined within the monitoring period	
	No. of applications approved within area of search			

Sherwood Area – Edwinstowe

Policy	Indicators	Target	Result for 2017/18	Overall
Ed/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Reserved Matters (16/01436/RMAM) approved during the monitoring period, the site is under construction	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. The site is under construction	
Ed/Ho/2	Planning permission and	To maintain a minimum 5 year	No application received	

Policy	Indicators	Target	Result for 2017/18	Overall
	completion of new residential units in accordance with the allocation	housing land supply		
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence within 5 to 10 years	
Ed/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	No applications have been determined or completed within the district centre. See the Retail and Town Centre Monitoring Report for further information including survey results for diversity of uses. 2 units were vacant at the time of the survey, a vacancy rate of 1.08%.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			
Ed/VC/1	Planning permission and completion of a new Visitor Centre	To facilitate the provision of a Visitor Centre	Full planning permission has been granted for the erection of Sherwood Visitor Centre with associated parking (16/01499/FULM) The development is under construction	
Ed/St/1	No. of applications refused within allocation	To facilitate the provision of a new Station and associated infrastructure as part of the possible re-opening of the Dukeries Railway line	No applications received	
	No. of applications approved within allocation			
Ed/MOA	Number of applications refused within the Main Open Areas	No new built development within the Main Open Areas	No applications approved during the monitoring period	
	Number of applications approved			

Policy	Indicators	Target	Result for 2017/18	Overall
	within the Main Open Areas			

Sherwood Area – Bilsthorpe

Policy	Indicators	Target	Result for 2017/18	Overall
Bi/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	The site previously had planning permission (lapsed) for the erection of 4 units comprising 8 dwellings for multi-occupancy for people with learning difficulties for independent living. As the site is unlikely to come forward for housing, it is now proposed for deallocation.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is proposed for de-allocation as part of the Plan Review	
Bi/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Permission for residential development has now lapsed, however an application for this site and the adjacent land identified as HoPP is likely in the near future	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
Bi/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Outline application (17/01139/OUTM) received for residential development up to 85 dwellings, up to 280sqm of retail development and associated access	

Policy	Indicators	Target	Result for 2017/18	Overall
			works (Pending decision)	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 5-10 year tranche. Based on current information delivery is anticipated to commence within 5 years	
	Planning permission and completion of retail use	To provide a retail use on this mixed use site	Outline application (17/01139/OUTM) received for residential development up to 85 dwellings, up to 280sqm of retail development and associated access works (Pending decision)	
Bi/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received or determined this year. This allocation was identified within the 0 to 5 and 5 to 10 year tranche. Based on current information delivery is anticipated to commence the 0 to 5 and 5 to 10 year tranche.	
Bi/E/2	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	Development completed	
Bi/Ph/1	Development in accordance with Masterplans where appropriate	To ensure an appropriate level of amenity for occupiers of the development	Phasing plan received in respect of planning application 17/01139/OUTM (Bi/Mu/1)	
Bi/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the local Centres	No permissions, completions or losses have been recorded for this period. No units were vacant at the time of the survey.	
	Losses of retail and other town centre uses			

Mansfield Fringe Area

- 4.12 An application for 52 dwellings (17/00865/FULM) at Ra/Ho/1 has been permitted during the monitoring period. A development of 130 dwellings is currently under construction at Rainworth on half of the allocation (Ra/Ho/2). Within that half of the allocation a further application for an additional 30 dwellings has been permitted. Ra/MU/1 is no longer required for retail development, as it is within the Urban Boundary residential development could be proposed without the need for allocation and it is now proposed for de-allocation as part of the Plan Review. The District Centre has 2 vacancies this year, which is the same as for the previous year.
- 4.13 At Clipstone, no applications have been determined this year with regard to the allocations, however, this is to be expected as an existing large residential commitment is still being built out to the north of the settlement. One change of use from A1 to SG has been completed during the monitoring period, resulting in a loss of retail use. The Local Centre has 1 vacant unit.
- 4.14 Blidworth Housing Allocation 4, Land at Dale Lane Allotments is no longer deliverable and will be removed from the Plan as part of the Review process. It is now anticipated that development on Bl/Ho/1 will not come forward until the 5 – 10 year tranche. Full permission (16/01144/FULM) has been approved at Bl/Ho/2 for 21, 1 bed flats and 2 bed houses. The Local Centre remains stable with no vacant units.

Mansfield Fringe Area – Rainworth

Policy	Indicators	Target	Result for 2017/18	Overall
Ra/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Full application (17/00865/FULM) permitted for the development of 52 dwellings and associated infrastructure	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified within the 10 to 15 year tranche. Based on current information delivery is anticipated to commence within 5 years	
Ra/Ho/2	Delivery of development in accordance with the Approved	To maintain a minimum 5 year housing land supply	A concept plan has been approved as part of the application	

Policy	Indicators	Target	Result for 2017/18	Overall
	Masterplan			
	Planning permission and completion of new residential units in accordance with the allocation		Reserved matters application for development of 130 dwellings approved and under construction. Within that half of the allocation a further permission for an additional 30 dwellings has been permitted. The remaining part of the allocation is anticipated to accommodate in the region of 100 dwellings.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery		Bring forward appropriate housing development to help meet the needs set out in SP2	
Ra/MU/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site is no longer required for retail development. As it is within the Urban Boundary residential development could be proposed without the need for allocation	
	Planning permission and completion of retail / town centre uses	To provide a retail / town centre uses on this mixed use site	It is now proposed for de-allocation as part of the Plan Review	
Ra/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received. This allocation was identified within both the 0 to 5 and 5 to 10 year tranche.	

Policy	Indicators	Target	Result for 2017/18	Overall
			Based on current information delivery is anticipated to commence within both the 0 to 5 and 5 to 10 year tranche.	
Ra/DC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the District Centre	No permissions, completions or losses have been recorded for this period. 2 units were vacant at the time of the survey, a vacancy rate of 11.11%.	
	Losses of retail and other town centre uses			
	Diversity of uses by number and type in centres			
	Number of vacant premises in defined centre			

Mansfield Fringe Area – Clipstone

Policy	Indicators	Target	Result for 2017/18	Overall
CI/MU/1	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	No application received	
	Planning permission and completion of new residential units in accordance with the allocation		No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This site was identified within the 0-5 year tranche. Based on current information delivery is anticipated to commence after 10 years	

	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	No applications received or determined this year. Based on current information delivery is anticipated to commence after 10 years	
	Planning permission and completion of retail / town centre uses	To provide a retail / town centre uses on this mixed use site	No applications received or determined this year	
CI/LC/1	Planning permission and completions of retail and other town centre uses	To increase the vitality and viability of the local Centres	1 change of use from A1 to SG was completed during the monitoring period, resulting in a loss of retail use. The Local Centre has 1 vacant unit, down from 3 last year.	
	Losses of retail and other town centre uses			

Mansfield Fringe Area – Blidworth

Policy	Indicators	Target	Result for 2017/18	Overall
Bl/Ho/1	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 year tranche. Based on current information delivery is anticipated to commence after 5 years	
Bl/Ho/2	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	Full permission granted for 21, 1 bed flats and 2 bed houses. 16/01144/FULM) All conditions discharged, the development is under construction	
	Monitoring performance through the Housing Trajectory to maintain	Bring forward appropriate housing development to help	This allocation was identified to commence within the 5 to 10 year	

Policy	Indicators	Target	Result for 2017/18	Overall
	timely delivery	meet the needs set out in SP2	tranche. Based on current information delivery is anticipated to complete within 5 years	
BI/Ho/3	Delivery of development in accordance with the Approved Masterplan	To maintain a minimum 5 year housing land supply	Full application (17/02326/FULM) received for 100 dwellings with associated access, and other ancillary and enabling works (Decision pending)	
	Planning permission and completion of new residential units in accordance with the allocation		Full application (17/02326/FULM) received for 100 dwellings with associated access, and other ancillary and enabling works	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	This allocation was identified to commence within the 5 year tranche. Based on current information delivery is anticipated to commence within 5 years	
BI/Ho/4	Planning permission and completion of new residential units in accordance with the allocation	To maintain a minimum 5 year housing land supply	No application received. We have now been informed by the owners that this site is no longer available for development.	
	Monitoring performance through the Housing Trajectory to maintain timely delivery	Bring forward appropriate housing development to help meet the needs set out in SP2	It is now proposed for de-allocation as part of the Plan Review	
BI/E/1	Planning permission and completion of additional employment floor space by type	Creation of additional employment uses to help meet the needs set out in SP2	1 plot of land to north completed previously. (15/00662/FULM)	
BI/LC/1	Planning perm and completions of retail and other town centre uses	To increase the vitality and viability of the local Centres	No permissions, completions or losses have been recorded for this period. During this year's Survey there were no vacant units.	
	Losses of retail and other town centre uses			

Development Management Policies

4.15 Monitoring of the Development Management Policies has not identified any particular issues at this point. The majority of the Policies are being used in decision making.

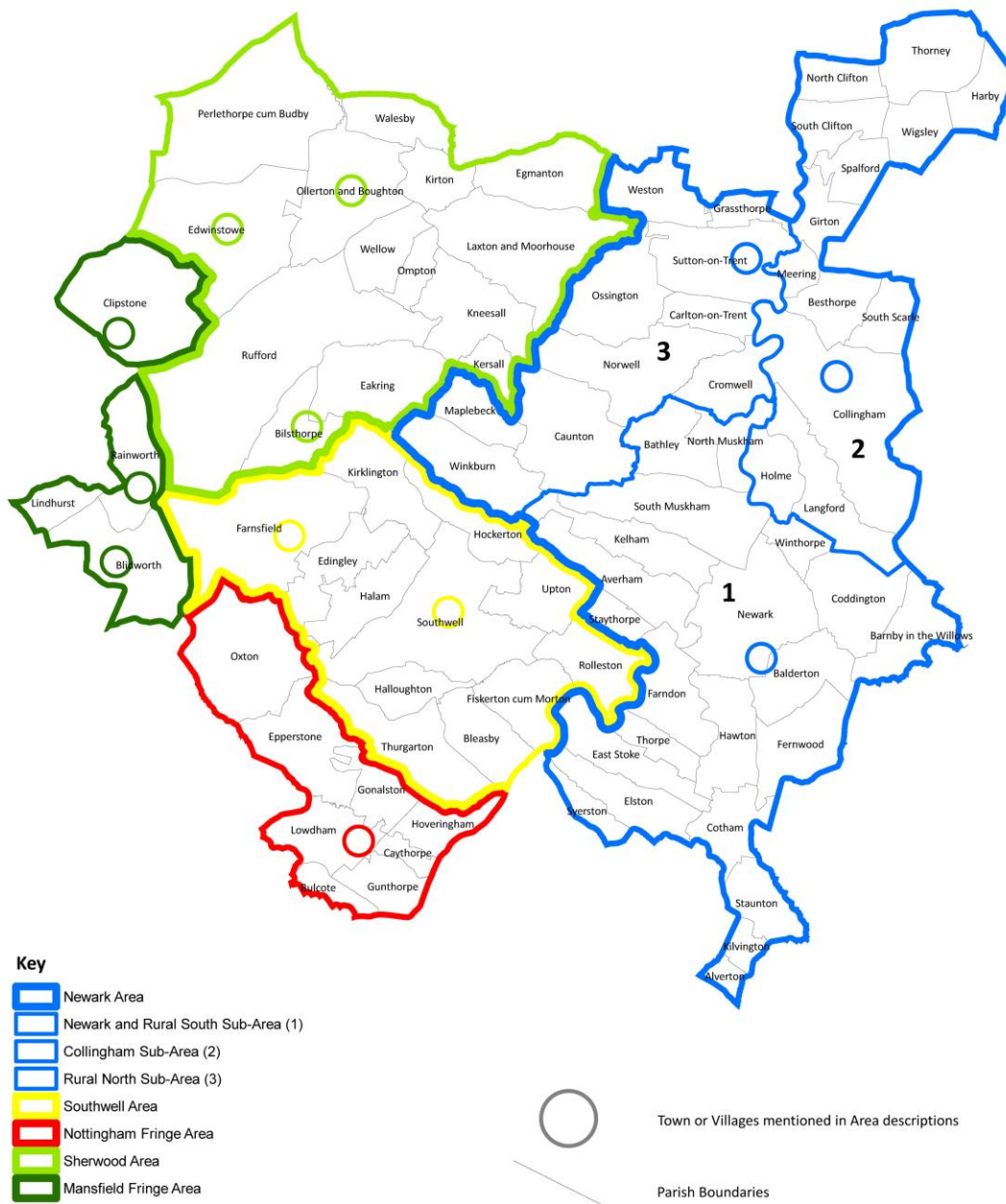
Policy	Indicators	Target	Result for 2017/18	Overall
DM1	Planning permission and completion of new residential units across the District by Parish	Facilitate growth within the District in accordance with SP2, 3 and 8	Details of all residential, employment and retail uses are set out within the following documents available on the website: Housing Monitoring Report Employment Land Monitoring Report Retail Monitoring Report	
	Planning permission and completion of additional employment floor space by type across the District by Parish			
	Planning permission and completions of retail and other town centre uses across the District by Parish			
	Monitoring performance through the Housing Trajectory to maintain timely delivery	To maintain a minimum 5 year housing land supply	As at 1 st April 2018 Newark and Sherwood had a 6.11 year land supply measured against the Objectively Assessed Need	
	Planning permission and completions of community, cultural, leisure and tourism development across the District by Parish	Facilitate growth within the District in accordance with CP7 and CP8	The Council's new Leisure Centre is now complete.	
DM2	Planning permission and completion of new residential, employment and retail uses across	Facilitate the amount and type of development set out in the Site Allocation policies	Monitoring of individual allocations have been detailed above. It is not likely that the level of development set out in the	

Policy	Indicators	Target	Result for 2017/18	Overall
	the District by Parish		Plan can be delivered over the Plan period. This is being addressed through work on the Plan Review.	
DM3	Contributions secured through Planning Permissions, S106 Agreements and Unilateral Undertakings	To assess the level of Developer Contributions secured against the requirements of the SPD	See separate report at Appendix 4	
DM4	No. of planning permissions and completions for renewable and low carbon energy generation projects	To increase the provision of renewable and low carbon energy regeneration	During the monitoring period 8 permissions have been approved for the installation of renewable energy in the form of photo voltaic panels, biomass boilers and a hydropower screw turbine.	
		To increase the number of KW hours of renewable energy installed in the District	These have capacity of over 114,500 KW hours.	
DM5	No. of planning applications refused citing this policy	To ensure that new development is appropriately designed	During the monitoring period 71 applications were refused citing this policy	
DM6	No. of planning applications refused citing this policy	To ensure that new householder development is appropriately designed	During the monitoring period 24 applications were refused citing this policy	
DM7	Monitoring of nature conservation and biodiversity and Green Infrastructure projects	Protect and enhance existing biodiversity and green infrastructure	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.	

Policy	Indicators	Target	Result for 2017/18	Overall
	Change in areas of biodiversity importance	No net loss in areas of biodiversity importance	The Nottinghamshire Biological and Geological Records Centre recorded a gain of 292.395 Hectares in Local Wildlife Sites area during 2017/18. This large increase is due to new bird sites at Collingham and Besthorpe, and the increase to Hoveringham that includes the large pit by the railway.	
	No. of planning permissions and completions including proposals to preserve, create or enhance habitats	Secure improvements to the Green Infrastructure Network	A number of small projects have been undertaken as part of development proposals that have secured improvements to the Green Infrastructure Network	
DM8	No. of planning applications refused citing this policy	To ensure that new development is sustainably located	During the monitoring period 22 applications have been refused citing this policy	
DM9	No. of heritage assets on the 'At Risk Register'	No increase to the number of heritage Assets on the 'At Risk Register'	Nott's County Council have released the results of their local Heritage at Risk survey. There are 86 entries on this Register identified as being at risk. Some entries are identified as heritage crime issues, and these have been prioritised for enforcement action. Although we expect the overall figure to drop as a result of intervention by the Council, heritage crime such as lead theft remains an active problem.	

Policy	Indicators	Target	Result for 2017/18	Overall
			<p>Newark, Ollerton and Upton Conservation Areas remain at risk on the national Register. Nevertheless, efforts are on-going to tackle key derelict historic buildings within all of these areas and the outlook is more positive.</p> <p>The national figures remain the same for high grade buildings, scheduled monuments, parks and gardens and battlefields.</p>	
	No. of planning applications refused citing this policy	To secure the continued protection or enhancement of heritage assets	During the monitoring period 21 applications have been refused citing this policy	
DM10	No. of planning applications refused citing this policy	To ensure that new development is appropriate for its location in order to prevent unacceptable risks from pollution and contamination	During the monitoring period 0 applications were refused citing this policy.	
DM11	No. of planning applications refused citing this policy	To maintain and/or increase the vitality and viability of the Town, District and Local Centres	During the monitoring period 1 application was refused citing this policy	
	Planning permission and completions of retail and other town centre uses across the District by Parish		A number of applications for both increase and losses of town centre uses have been determined during the period. Full details of these can be seen on the Councils website in the Retail Monitoring Report.	

Figure 1 - Areas of Newark & Sherwood



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1:185,000

Figure 2: Percentage of households completed between 01/04/2011 and 31/03/2018 within 40 minutes public transport time

Year	GP	Hospital	Hospital within 60 mins	Primary School	Secondary School	Employment	Major Retail Centre
11/12	98%	66%	92%	99%	97%	98%	97%
12/13	99%	66%	97%	97%	96%	98%	92%
13/14	98%	57%	88%	98%	97%	90%	90%
14/15	95%	48%	66%	95%	93%	84%	88%
15/16	94%	39%	54%	95%	93%	71%	77%
16/17	98%	40%	64%	99%	98%	82%	81%
17/18	97%	47%	55%	97%	94%	87%	85%
Change from baseline	1% Decrease	19% Decrease	37% Decrease	2% Decrease	3% Decrease	11% Decrease	12% decrease
Annual Change	1% Decrease	7% Increase	9% Decrease	2% Decrease	4% Decrease	5% Increase	4% increase

Figures 3 to 6 show data relating to Modal shift to non-car modes. This data has been provided by Notts County Council and relates to the whole of the County unless otherwise stated.

Figure 3: Bus patronage-number of journeys (Countrywide)

No. of local bus and light rail passenger journeys originating in the authority	2006/07	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18
	34.0m	35.1m	35.4m	35.1m	34m	33.2m	34.6m	33.9m	33.8m	31.2m	30.23m	N/A

Figure 4: Cycling Levels - based on annualised index where 2010 is the base year (higher than 100 is good)

Cycling levels	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
Nottinghamshire	103	104	99	100	100	109	104	108	116	113	111	110
Newark & Sherwood					100	110	105	109	114	109	108	104

Figure 5: Car Sharing Levels - number of registered users

Number of registered car sharers in Nottinghamshire	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018
		790	994	1326	1760	1891	2044	2234	2295	2304	2788	2999	3141

Figure 6: Countrywide Area Wide Traffic Mileage— based on an annualised index where 2009 is the base year (the target is to restrict traffic growth by 1% per year so less than 108 in 2017 is good)

Changes in area wide traffic mileage (vehicle kilometres travelled)	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
	100	102	99	100	99	98	96	97	99	100	101	102

Appendix 1 a - Local Development Scheme timetable
LDS Timetable –January 2017

Year	2016												2017												2018											
Quarter	1 st			2 nd			3 rd			4 th			1 st			2 nd			3 rd			4 th														
Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
DPDs																																				
Adopted DPDs – Plan Review																																				
SPDs																																				
Review of SPD implementation																																				
Other Documents																																				
Community Infrastructure Levy Review																																				

Key	
DPDs and NPs	Consultation period/following the Publication of the Submission Draft/Draft Charging Schedule, this would refer to the period for representations to be submitted
Bold text denotes a Key Milestone	
	Publish Draft DPD/CIL charging schedule
	Submit DPD/CIL for Examination
SPDs/SCI	Consultation Period

	Pre-Hearing meeting period
	Hearing and Reporting Period
	Receipt of Final Inspector's Report
	Adoption
	Review of DPD/SPD Implementation
	Adoption

Appendix 1 b - Local Development Scheme timetable

LDS Timetable –July 2017

Year	2016												2017												2018											
	1 st			2 nd			3 rd			4 th			1 st			2 nd			3 rd			4 th			1 st			2 nd			3 rd			4 th		
Month	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC
DPDs																																				
Adopted DPDs – Plan Review – Core Strategy																																				
Adopted DPDs – Plan Review – Allocations & Development Management DPD																																				
SPDs																																				
Review of SPD implementation																																				
Other Documents																																				
Community Infrastructure Levy Review																																				

Key	
DPDs and NPs	Consultation period/following the Publication of the Submission Draft/Draft Charging Schedule, this would refer to the period for representations to be submitted
Bold text denotes a Key Milestone	
Publish Draft DPD/CIL charging schedule	
Submit DPD/CIL for Examination	
SPDs/SCI	Consultation Period

Appendix 2 - Local Development Scheme timetable
LDS Timetable –September 2018

Year	2018						2019						2020						2021																				
Quarter	3 rd			4 th			1 st		2 nd		3 rd		4 th		1 st			2 nd																					
Month	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN			
DPDs																																							
Adopted DPDs – Plan Review – Core Strategy			M	M																																			
Adopted DPDs – Plan Review – Allocations & Development Management DPD																																							
SPDs																																							
Developer Contributions and Planning Obligations SPD																																							
Affordable Housing SPD																																							
Newark Gateway SPD																																							
Review of SPD implementation																																							

Key

DPDs and NPs	Consultation period - following the Publication of the Submission Draft, this would refer to the period for representations to be submitted		Pre-Hearing meeting period
Bold text denotes a Key Milestone	Publish Draft DPD		Hearing and Reporting Period
	Submit DPD for Examination		Main Modifications Consultation (if required) M
			Receipt of Final Inspector’s Report
			Adoption
			Review of DPD/SPD Implementation
SPDs/SCI	Consultation Period		Adoption



Newark & Sherwood Community Infrastructure Levy (CIL)

Regulation 62

Monitoring Report 2017/2018

Published Oct 2018

Contents

	Page Number
1 Introduction	1
2 CIL Monitoring Information	2
3 Further Information	5

1.0 **Introduction**

- 1.1 The Newark & Sherwood Community Infrastructure Levy (CIL) Charging Schedule was approved by Full Council on the 20th September 2011 and came into effect on the 1st December 2011. Planning applications decided on or after the 1st December 2011 may therefore be subject to CIL.
- 1.2 The District Council will use CIL to secure Strategic Infrastructure (as shown on the Regulation 123 list of Infrastructure) whilst Local Infrastructure will be secured through Planning Obligations in line with the Policies of the Core Strategy and the Allocations & Development Management Development Plan Document (DPD), utilising the Developer Contributions and Planning Obligations Supplementary Planning Document (SPD) which was adopted in December 2013.
- 1.3 We define **Strategic Infrastructure** as improvements which are required because of the growth in the District up to 2026, and which cannot be attributed to the development of any one site.
- 1.4 We define **Local Infrastructure** as the development of facilities or services that are essential for development to take place on individual sites, and refers to the facilities or services that are essential for development to occur, or are needed to mitigate the impact of development at the site or neighbourhood level.
- 1.5 The District Council commenced a review of its CIL Charging Schedule in March 2016 and the revised Charging Schedule came into force on 1st January 2018.
- 1.6 Regulation 62 of the CIL Regulations (as amended) requires a Charging Authority to:

*“Prepare a report for any financial year (“the reported year”) in which -
a) it collects CIL, or CIL is collected on its behalf; or*

b) an amount of CIL collected by it or by another person on its behalf (whether in the reported year or any other) has not been spent.”

1.7 The financial year to which this document relates is 2017/18.

2.0 Monitoring

2.1 Table 1 below sets out the CIL Monitoring information as required by Regulation 62 (4) (as amended).

Table 1 – Newark & Sherwood CIL Monitoring Information 2017/18

Regulation 62 Reference	Description	Amount Collected / Project Title
(3)	Land payments made in respect of CIL charged by the District Council, and CIL collected by way of a land payment which has not been spent if at the end of the reported year:- (a) development consistent with a relevant purpose has not commenced on the acquired land; Or (b) the acquired land (in whole or in part) has been used or disposed of for a purpose other than a relevant purpose; and the amount deemed to be CIL by virtue of regulation 73(9) has not been spent.	Zero Zero
4 (a)	Total CIL receipts for the reported year	£543,708.74
4 (b)	Total CIL expenditure for the reported year	£ Zero
4 (c) (i)	The items of infrastructure to which CIL (including land payments) has been applied	Not applicable as no CIL has been spent in the reporting period
4 (c) (ii)	Amount of CIL expenditure on each item	£ Zero

4 (c) (iii)	Amount of CIL applied to repay money borrowed, including any interest, with details of the infrastructure items which that money was used to provide (wholly or in part)	£ Zero
4 (c) (iv)	Amount of CIL applied to administrative expenses pursuant to regulation 61, and that amount expressed as a percentage of CIL collected in that year in accordance with that regulation	£26,596.01 (5%)
4 (c) (ca) (i)	the amount of CIL passed to any local council under regulation 59A or 59B	£123,169.48 issued to Town/Parish Council in respect of monies collected between 1 st April 2017 and 31 st March 2018
4(c) (ca) (ii)	the amount of CIL passed to any person under regulation 59(4)	Zero
4 (c) (cb)	summary details of the receipt and expenditure of CIL to which regulation 59E or 59F applied during the reported year including: (i) the total CIL receipts that regulations 59E and 59F applied to (ii) the items to which the CIL receipts to which regulations 59E and 59F applied have been applied; and (iii) the amount of expenditure on each item	£14,514.00 Retained by the District Council on behalf of an area where there is a Parish Meeting, for the period 01/04/2017 to 31/03/2018. Zero
4 (c) (cc) (ii)	summary details of any notices served in accordance with regulation 59E, including: (i) the total value of CIL receipts requested from each local council; and	None

	(ii) any funds not yet recovered from each local council at the end of the reported year.	None
4 (d)	Total amount of CIL receipts retained at the end of the reported year	<p style="text-align: center;">£2,031,616.55</p> <p>(£1,652,187.30 Nett) at 01.04.2017 plus gross collected 17/18=(£543,708.74) less 5% admin 17/18 (£26,596.04) less issued to Parishes and Town Councils 17/18 (£123,169.48) less total retained for Meeting Parishes (£15,514.00) =£2,031,616.55</p>

2.2 In February 2014 further amendments to the CIL Regulations were published which allows for applications for relief from CIL where development is for a Self-Build Dwelling, Extension or Annex. Whilst it is not a statutory requirement under Regulation 62, it is deemed appropriate to include information about how much of this relief has been granted within the reported year. For the period February 2014 to 31/03/2014 £74,007 self -build relief was granted. For the period 01/04/2014 to 31/03/2015 £424,068.50 self-build relief was granted. For the period 01/04/2015 to 31/03/2016 £384,434.88 self-build relief was granted. For the period 01/04/2016 to 31/03/2017, £348,602.89, self-build relief was granted. For the period 01/04/2017 to 31/03/2018, £403488.08, self-build relief was granted.

3.0 Further Information

3.1 Further information about the Newark & Sherwood CIL including the Charging Schedule, Instalment Policy, and Regulation 123 'List of Schemes to be funded by CIL' can be found on the authority's website at www.newark-sherwooddc.gov.uk/cil.

Growth Directorate

Tel: 01636 655814

E-mail: planning@nsdc.info

Website: www.newark-sherwooddc.gov.uk/cil

3.2 Further general information about the Community Infrastructure can be obtained from the following:

Planning Portal: <http://www.planningportal.gov.uk/planning/applications/howtoapply/whattosubmit/cil>

Department for Communities & Local Government:

www.communities.gov.uk/planningandbuilding/planningsystem/communityinfrastructurelevy/

Appendix 4 – Section 106 Update 01/04/2017 to 31/03/2018

Agreements signed between 01/04/2017 and 31/03/2018

*Indexation to be added to financial contribution

Planning Reference	Location	Proposal	Contribution 1	Contribution 2	Contribution 3	Contribution 4	Contribution 5	Contribution 6	Status
17/00582/ FULM	Land At Cavendish Way Clipstone	Erection of 107 dwellings	Community Facilities Contribution - £16216.61 + BCIS	Education Contribution - £252,010+ BCIS	Integrated Transport Contribution - £69,142.38+ BCIS	On Site Open Space	Off Site Sport Contribution - £50,952.38+ BCIS		Live
16/02086/ OUTM	Land North of Maid Marion Avenue, Bilsthorpe	Residential Development of up to 51 No. dwellings	30% of Dwellings shall be Shared Ownership and Affordable Rented housing	Amenity Open Space- not less than 14.4sqm x number of dwellings	Management Plan - a scheme for the future management and maintenance of the Amenity Open Space	Community Facilities Contribution - number of Dwellings X £1,384.07 + PUBSEC	Education Contribution - Number of dwellings X £2,406 + PUBSEC	Libraries Contribution - number of Dwellings X £47.54 + PUBSEC	Extant - Outline
16/00337/ OUTM	Miners Welfare Institute Fourth Avenue Edwinstowe	residential development of 28 affordable dwellings and associated landscaping and parking	Education Contribution Sum equal to number of dwellings x 0.21 x £11,455	To provide not less than 30% of the dwellings as Affordable Housing	Bowling Green and Play Area				Extant
17/01910/ OUTM	Land At Oldbridge	Residential development	Affordable Housing - 30%	Amenity Green Space OR	On Site Play Facilities OR	Health Contribution	Library Contribution -	Outdoor Sports Facilities	Extant - Outline

	Way Bilsthorpe	of up to 113 dwellings	of Dwellings	Contribution- in lieu of on-site provision	Contribution in lieu of Play Facilities		£5342.02 + BCIS	Contribution - £35,000 + BCIS	
16/01144/ FULM	Land North Of Belle Vue Lane Blidworth	Erect 21 new build homes	Community Facilities Contribution £29065. (BCIS PUBSEC Tender Price Index)	Affordable Housing 6 x 1bed flats	Open Space – 378sqm open space				Live
16/00139/ RMAM	Bluebell Wood Lane Phase 2, Clipstone	Residential development of 161 dwellings	Affordable Housing - £206,080	Education Contribution (£389,470) + BCIS	Library Contribution (£7399.56) + RPI	Off Site Sports Provision Contribution (£76,666.59) + BCIS	Community Facilities Contribution (£89,444.44) + BCIS		Live
16/00819/ FULM	Land at Bilsthorpe Road, Eakring	Erection of 9 environmentally sustainable eco homes, publically accessible wildlife area	not to Occupy or permit the occupation of any Dwelling other than to persons with a Local Connection to the parishes together with their family, dependants and / or carers.						Extant
16/01881/ FULM	Land Off Elston Lane, Elston	Proposed development of 10 new affordable	Affordable Rented Housing - 8 dwellings PLUS	Public Open Space and SuDS					

		homes	Shared Ownership - 2 dwellings						
15/01295/ FULM	Springfield Bungalow Nottingham Road Southwell	Proposed residential development of 38 dwellings and conversion and extension of existing residential property to form 12 supported living units.	Affordable Housing Two affordable Housing Units	Assisted Living Accommodation :means 12 units	Children and Young Peoples Space and Green Open Space	Community Facilities Contribution: £50,809.50 + BCIS	Education Contribution: £91,640 + BCIS	Highways Contribution :£32,000 + BCIS	Extant
17/01846/ FUL	Redmay Industrial Estate Church Lane South Scarle	Demolition of the Existing Industrial Buildings and Erection of 6 dwellings	Affordable Housing Contribution: the sum of £52,000 to be used for off-site affordable housing.	Not to occupy any Dwelling unless the Building has been demolished.					Extant
17/00641/ FUL	Roewood Lodge Bleasby Road Thurgarton	Erection of a two bedroomed dwelling and detached garage,	Visibility Splay : not to commence development until the Visibility Splay Specification has been	To maintain in perpetuity the Visibility Splay in accordance with the approved specification					

			submitted and approved in writing by the Council.						
14/00465/ OUTM	Land North & East Of Fernwood West & East Of Spring Lane/Hollowd yke Lane	Proposed residential development for up to 1050 dwellings and associated facilities	Affordable Housing and Discounted Open Market Housing	Bus Contribution - £750,000 + BCIS TPI	On Site Children's Play area, Open Space, Outdoor Sports, Allotments and SUDS	Community Facilities - £1,453,273.50 + BCIS TPI	Healthcare Contribution : £1,031,751 + BCIS TPI	Library Contribution : £36,780 + BCIS TPI Education : Primary School Contribution : £3,715,000 + BCIS TPI	Extant
14/00161/ FULM	Land To The Rear Of 9 To 18 Hounsfield Way Off Hemplands Lane	Erection of 50 dwellings with associated infrastructure	Affordable Housing Units : 15 dwellings	Children & Young People's Space	Community Facilities Contribution; £236,000 + BCIS	Footpath contribution : £5,000 + BCIS	Library Contribution ; £2,377 + BCIS	Traffic Regulation Order contribution : £6,000 + BCIS	Extant
16/02169/ OUTM	Land Off Allenby Road (Halam Road) Southwell	Outline planning application for the erection of up to 67 dwellings	Affordable Housing 30% of total number of dwellings	Community Facilities Contribution: £1,384.07 per dwelling (£92,732.69)+ BCIS	Education Contribution: £2,406. per dwelling (£161,202.00) + BCIS	Children and Young People Contribution : £926.26 per dwelling (£62,126.42)+ BCIS	Open Space Contribution: £282.94 per dwelling (18,956.98)+ BCIS	Highway works: creation of new 'T' junction off Halam Road, extension of the existing footpath along the southern side of Halam Road up the the entrance of the Property, new roads, improvements	

								to 2 bus stops on Allenby Road.	
17/00865/ FULM	Field Reference Number 0790 Top Street Rainworth	Proposed development of 52 residential units	Education Contribution - £137,460	Parking obligation - to provide 11 car parking spaces	Safeguarded Land				Extant

Appendix 5 – Current settlement Facilities

This chart includes those villages within the Rural Areas of Newark & Sherwood. It does not include Newark Urban Area, Service Centres, Principal Villages or settlements in the Green Belt. (Data collected June 2018)

Settlement	Population	Church	Shop	Post Office	Primary School	Public House	Village Hall	Transport including Bus Service
Alverton	66							857
Averham	294	Yes			Yes			28 (All week) 29 (Mon-Sat) 227 (Wed, Fri)
Barnby in the Willows	272	Yes				Yes	Yes	47, 341
Bathley	246	Yes				Yes		39B, 332
Besthorpe	195	Yes				Yes	Yes	67,609, 609B
Bleasby	824	Yes	Yes	Yes	Yes	Yes	Yes	300 (Mon-Fri)
Brough	Population included within Collingham							
Budby								Sherwood Arrow
Carlton on Trent	229	Yes				Yes	Yes	37,37B,39,39B, 40, X22
Caunton	483 (includes Winkburn and Maplebeck)	Yes			Yes	Yes		332, 335 (Mon-Sat) 334 (Mon, Tues, Thurs, Sat)
Coddington								
Cotham	98	Yes						857
Cromwell	232	Yes	Yes				Yes	37,39,39B, 39X, 40, X22
Eakring	419	Yes				Yes		27X,28B,330
East Stoke	152	Yes						23, 90A, 91A, 91B, X90, 91, 345, 90
Edingley	443	Yes				Yes	Yes	28
Egmanton	286	Yes				Yes	Yes	40, X37, 37, 37B, 333, 334

Elston	631	Yes	Yes		Yes	Yes	Yes	23, 91A (School) 90A, 91B, X90 (Mon-Fri) 91, 345 (Mon-Sat) 90 (All week)
Farndon	2405	Yes	Yes	Yes	Yes	Yes	Yes	23, 91A (School) 28, 90A, 91B, X90 (Mon-Fri) 91, 354 (Mon-Sat) 90 (All week)
Fiskerton Cum Morton	902	Yes	Yes	Yes	Yes	yes	Yes	28 (All week) 300 (Mon, Wed, Fri)
Gibsmere								
Girton	140	Yes					Yes	67, 609, 609B
Goverton		Yes						
Grassthorne	58							39, 39B, 39X, 40
Halam	426	Yes		Yes	Yes	Yes	Yes	28 (All week)
Halloughton	90	Yes						26,26c,100,N100
Harby	336	Yes			Yes	Yes	Yes	67 (Mon-Sat)
Hawton	147	Yes						857
Hockerton	146	Yes				Yes	Yes	330
Holme	165	Yes						
Kelham	207	Yes				Yes		29, 365, 227, 330, 28
Kersall	46							334, 335
Kilvington	39	Yes						857
Kings Clipstone								
Kirklington	400	Yes			Yes		Yes	227, 330 (Wed, Fri)
Kirton	261	Yes						14, 15A, Sherwood Arrow
Kneesall	221	Yes			Yes	Yes	Yes	335 (Mon-Sat) 334 (Mon, Tues, Thurs, Sat)
Langford	100	Yes						67, 22B,67,609, 680,SLE2
Laxton	489*	Yes				Yes	Yes	333, 334
Lindhurst	16							
Little Carlton								14,15,15A,16,16A
Maplebeck	97	Yes				Yes	Yes	330

Maythorne								
Moorhouse								33
Normanton	345	Yes			Yes	Yes		22,39,39B,40
North Clifton	216	Yes			Yes			67 (Mon-Sat) 609B (School)
North Muskham	985	Yes	Yes		Yes	Yes	Yes	37, 37B, 39, 39B (Mon-Sat) 39X, X37 (Mon-Fri) 40, 365, X22 (School) 333 (Mon, Wed, Fri)
Norwell	460	Yes	Yes	Yes	Yes	Yes	Yes	39B (School) 332,335 (Mon-Sat)
Norwell Woodhouse	<100							32,33
Ompton	54							334, 335
Ossington	94	Yes						333
Perlethorpe	183	Yes						
Rolleston	312	Yes				Yes	Yes	28
Rufford						Yes		
South Clifton	326	Yes			Yes	Yes	Yes	68 (Mon-Sat) 609B (School)
South Muskham	494	Yes			Yes		Yes	37, 37B, 39, 39B, 332, 335, 39X, X22, X37, 365, 333
South Scarle	194	Yes		Yes			Yes	67, 680
Spalford	85							67, 609, 609B
Staunton	53	Yes				Yes		857
Staythorpe	101							28
Syerston	179	Yes						90,90A,X90
Thorney	248	Yes						67
Thorpe	69	Yes						
Thurgaton	440	Yes				Yes	Yes	26,26C,100,300, N100
Upton	425	Yes				Yes	Yes	29, 365, 227
Walesby	1266	Yes		Yes	Yes	Yes	Yes	15, 136, 335 (Mon-Sat) Edwinstowe Shopper (Fri-Sun) 15A, Sherwood Arrow (All week)
Wellow	470	Yes			Yes (private)	Yes	Yes	335, 333, 334

Weston	393	Yes					Yes	37,37B, 37X
Wigsley	178							67
Winkburn	57	Yes						330
Winthorpe	650	Yes		Yes	Yes	Yes	Yes	22B, 680, SLE2 (School) 67 (Mon-Sat) 609 (Mon-Fri)

Appendix 6 - Self-build and Custom Housing

Introduction

- 1.1 The Self-build and Custom Housebuilding Act 2015 (as amended by the Housing and Planning Act 2016) places a duty on local authorities to keep a register of individuals and associations of individuals who wish to acquire serviced plots of land in their area for their own self build and custom build housing and to publicise that register. Newark & Sherwood District Council shares a joint register with Ashfield and Mansfield Districts as they are within a shared housing market area. You can access the register, and further information, through the following link: <http://www.newark-sherwooddc.gov.uk/selfbuild/>
- 1.2 Furthermore, section 2A of the Self-build and Custom Housebuilding Act 2015 places a duty on Local Authorities to give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. The first period in relation to this was for those entered onto the register during the period 1st April 2016 to 30th October 2016. All further periods run from 31st October to 30th October the following year. Further guidance regarding the definition of serviced plots and how authorities should assess the land which is available to meet that demand is provided in the Self-build and custom housebuilding section of the [Planning Practice Guidance](#)
- 1.3 Unfortunately, the monitoring period set out for self build and custom housebuilding does not match the standard monitoring period for the Annual Monitoring report produced by the Authority which are based on financial years. Monitoring details for each period which ends in October will therefore be reported in the Monitoring reports produced after the end of that financial year (i.e. the base period ending 30th October 2017 will be reported in Housing Monitoring report for the financial year 2017/18).

The Self-build and Custom Housing Register

- 2.1 The Self-build and Custom Housebuilding Register was established in April 2016 and the first base period ran between 1st April and 30th October 2016. Future periods will run from 31st October until 30th October the following year. Total demand should be assessed over 3 base periods, however as this is only the second monitoring event, only two periods can be considered this year. The following headline data can therefore be provided:

Total Entries on Register	As at 30th Oct 2017	44
Type of Applicant		
As an individual or household		42
As a group/association		2
Current Housing Tenure		
Owner occupied		34
Shared Ownership		2
Private Rented		7
Living with Parents		1
Preferred Type of Dwelling		
Detached		25

Detached Bungalow		16
Not Decided		3
Preferred Number of Bedrooms		
2 bed		9
3 bed		11
4 bed+		16
Undecided		8
General Location Preference		
Newark Area - Newark and Rural South Sub-area 1		9
Newark Area – Collingham Sub-area 2		7
Newark Area – Rural North Sub-area 3		5
Southwell Area		14
Nottingham Fringe Area		6
Sherwood Area		9
Mansfield Fringe Area		6
Whole District		15
Total Plots Required		50

- 2.2 A total of 9 individuals were accepted on to the register during the first monitoring period, with no groups/associations registering interest. During this second monitoring period, 33 individuals and 2 groups were added. The two groups are both interested in development of 4 houses.
- 2.3 It should be noted that the figures for general location reference are greater than the sum of plots required as applicants to the register may choose as many of the 83 Parishes as they wish. For the purposes of monitoring, an expressed interest in 1 or more Parishes within a sub area, per applicant, is recorded as 1.

Duty to grant Planning Permission

- 3.1 As noted within paragraph 1.2 above, Local Authorities should give suitable development permission for enough serviced plots of land to meet the demand for self and custom build housing as identified on its register in a given period. They have a period of 3 years from the end of the base period in which to do this.
- 3.2 A permission is regarded as suitable if it is a permission in relation to a particular plot of land that could include self or custom housebuilding. There is no requirement to disaggregate the supply to meet demand in specific parts of a Local Authority Area.
- 3.3 For the purpose of assessing the supply to meet this duty, it is considered small sites of 1-4 dwellings granted permission during the Housing Monitoring Report periods of 2016/2017 and 2017/2018, could be developed in whole or part as a self build or custom build plot and would therefore be considered suitable in accordance with planning policy guidance. Whilst plots on larger sites could come forward it is more likely these would be developed by housebuilders before being offered to the market. Only where plots are specifically put

forward for self build or custom housebuilding on sites of over 5 dwellings will they be counted towards supply.

- 3.4 A total of 173 dwellings were granted permission on small sites of 1 to 4 dwellings in 16/17 with 186 dwellings granted in 17/18. Detail of all sites with permission is included within Section 2 of the Annual Housing Monitoring Report. This is considered to be more than sufficient to meet the demand identified on the register during the first and second base periods. It is also worth noting that 33 applications for self build dwelling exemption from the Community Infrastructure Levy (CIL) were approved during 16/17 and 29 during the 17/18 monitoring period although this does not show the full picture across the District as dwellings within both Mansfield Fringe and Sherwood areas were zero rated for (residential) CIL up to the end of December 2017. On 1st January 2018 a new charging schedule came into force after the CIL Review was adopted. The charging zones are now based on the Newark and Sherwood District Council Electoral Wards and the areas which are zero rated for residential CIL has increased. The following electoral wards are now zero rated for residential CIL: Balderton South; Bridge; Devon; Ollerton; Boughton; Edwinstowe & Clipstone; Rainworth North & Rufford; Bilsthorpe and Rainworth South & Blidworth.
- 3.5 The duty required by Section 2A of the 2015 Self Build and Custom Housebuilding Act (as amended by the 2016 Housing and Planning Act) is therefore considered to have been met.

Appendix 7 - 2018 - 5 Year Land Supply Calculation

1. Introduction

- 1.1. This Five Year Housing Land Supply Statement sets out Newark and Sherwood District Council's residential land supply position as at 31st March 2018.
- 1.2. The National Planning Policy Framework (NPPF) seeks to ensure that the planning system, delivers a flexible, responsive supply of housing development land to meet objectively assessed housing needs. It requires Local Planning Authorities to identify sufficient specific deliverable sites to deliver the next five years of housing provision.
- 1.3. The NPPF at paragraph 47 sets out the expectations on maintaining a five year supply for Local Authorities. In addition to being able to demonstrate five years' worth of housing supply against housing requirements, it also requires an additional buffer to ensure choice and competition in the market for land.
- 1.4. This paper provides a detailed assessment of Newark and Sherwood's housing land supply for the period 1st April 2018 to 31st March 2023. It identifies specific sites which the council considers will deliver housing over this period. The five year land supply position is reviewed annually by the Council in April of each year. Future documents will be produced in accordance with the planning practice guidance which has been produced to accompany the revised National Planning Policy Framework published in July 2018.
- 1.5. The LPA is satisfied that it can demonstrate a 5YLS of 6.11 years when including a 20% buffer as suggested under the provisions of the previous NPPF. Whilst the detail set out in the new NPPF and clarified in the new planning practice guidance published on 13th September seek additional details to be published as part of any annual position statements, the District Council is content that the evidence underpinning the 5YLS is sufficiently robust and based on appropriate evidence from site owners and developers that it may still be relied upon.

2. Housing Requirement

2.1. The first step in assessing a Council's 5 year land supply is to establish the correct housing requirement against which to test the identified supply.

2.2. The national Planning Practice Guidance (PPG) sets out at paragraph 301 what the starting point for calculating a five year land supply is. It states:

“Housing requirement figures in up-to-date adopted Local Plans should be used as the starting point for calculating the five year supply. Considerable weight should be given to the housing requirement figures in adopted Local Plans, which have successfully passed through the examination process, unless significant new evidence comes to light. It should be borne in mind that evidence which dates back several years, such as that drawn from revoked regional strategies may not adequately reflect current needs. Where evidence in Local Plans has become outdated and policies in emerging plans are not yet capable of carrying sufficient weight, information provided in the latest full assessment of housing needs should be considered. But the weight given to these assessments should take account of the fact they have not been tested or moderated against relevant constraints.”

2.3. This guidance provides a clear steer as to the most appropriate requirement figures that should be used to calculate the five year land supply position.

2.4. It states that the starting point for calculating a five year land supply should be the requirement figures in an adopted Local Plan. Newark and Sherwood District has an adopted Core Strategy (2011). This document set the housing requirement for the Plan period 2006 – 2026 at 14,800 dwellings. The Core Strategy was produced in the context set by the East Midlands Regional Plan (RSS). The revocation of the RSS and the introduction of the NPPF signalled a step change in the approach to be taken in providing for housing in England. Rather than top down figures being set by Regional Plans, which may have redistributed needs across the region, housing targets must now be worked out at a Housing Market Area level by Local Planning Authorities working together to establish their full objectively assessed need (FOAN). This is acknowledged in the PPG where it states that evidence from revoked regional strategies may not adequately reflect current needs.

2.5. The Council has embarked on a Plan Review with the Amended Core Strategy DPD being examined by Inspector Paul Griffiths. The two day examination hearing was held between Thursday 1st February and Friday 2nd February 2018. As part of the examination hearing the Inspector identified a number of Main Modifications to rectify issues of legal compliance and/or soundness with the Amended Core Strategy. None of these modifications relate to the conclusions of the Strategic Housing Market Assessment (SHMA) which was produced in conjunction with the neighbouring authorities of Ashfield and Mansfield, under the Duty to Cooperate, to establish the revised housing need figures for the Housing Market Area.

2.6. The SHMA identified that the final OAN for Newark & Sherwood is **454 dwellings per annum**, which over the period the SHMA covers, 2013 to 2033, is 9,080 dwellings. The figure has been taken through the Plan Review process and forms the Requirement for the Amended Core Strategy DPD.

2.7. A large amount of work has been undertaken, including consideration of a range of other issues (such as sustainability, landscape and ecology) to establish the revised housing target in the Plan review. Following this, and due to the progress that has been made through the Plan making process the Council is confident that this is the most appropriate figure against which to assess housing land supply.

Buffer

2.8. The NPPF requires that Local Planning Authorities apply an additional buffer of 5% (moved forward from later in the plan period) to ensure choice and competition in the market for land. Where there has been a record of persistent under delivery of housing, Local Planning Authorities should increase the buffer to 20% (moved forward from later in the plan period) to provide a realistic prospect of achieving the required supply, and to ensure adequate market choice and competition for land.

2.9. The table below sets out the total completions since 2006.

Year	Actual Completions (net)	Core Strategy Target	Shortfall against Core Strategy Target	Emerging Local Plan Target	Shortfall against Emerging Local Plan Target
2006/2007	481	740	-259		
2007/2008	330	740	-410		
2008/2009	346	740	-394		
2009/2010	403	740	-337		
2010/2011	431	740	-309		
2011/2012	293	740	-447		
2012/2013	366	740	-374		
2013/2014	274	740	-466	454	-180
2014/2015	447	740	-293	454	-7
2015/2016	396	740	-344	454	-58
2016/2017	571	740	-169	454	+117
2017/2018	490	740	-250	454	+35
Total	4,340	8,880	-4,052	2,270	-92

2.10. When assessing delivery against the Core Strategy requirements there has been under-delivery in all years since adoption. If assessing delivery against the emerging Local Plan target there has been under-delivery in the first three years, but the last two monitoring years has seen over-delivery which in effect cancels out the under-delivery for approximately two and a half of the preceding three years. Despite this more recent positive delivery the Council still considers it appropriate to consider the impact of the 20% buffer on the five year land supply calculation, alongside the 5% buffer.

Shortfall

2.11. Between 2013 and 2018 2,178 dwellings have been completed in Newark & Sherwood out of the required 2,270. This has led to a shortfall of 92 units, down from 245 at its highest.

Requirement Summary showing 5% and 20% buffers

Housing Target 2018 - 2023 (454*5)	2,270
Housing Shortfall (2013 - 2018)	92
Housing Requirement 2018 - 2023 (5% buffer applied to target + shortfall)	2,480
Annualised Housing Requirement	496

Housing Target 2018 - 2023 (454*5)	2,270
Housing Shortfall (2013 - 2018)	92
Housing Requirement 2018 - 2023 (20% buffer applied to target + shortfall)	2,834
Annualised Housing Requirement	567

3. Housing Supply

3.1. Paragraph 47 of the NPPF sets out the requirements for a housing site to be considered a deliverable site for the purposes of the 5 year land supply. It states that in order for a site to be considered deliverable it should be:

- Available – the site is available for development now
- Suitable – the site offers a suitable location for development and would contribute to the creation of sustainable, mixed communities
- Achievable – there is a reasonable prospect that housing will be delivered on the site within five years

3.2. In addition to the NPPF, the PPG identifies the type of sites which can be considered against these criteria. It states that deliverable sites can include those that are allocated for housing in a development plan and sites with planning permission (outline or full that have not been implemented) unless there is clear evidence that schemes will not be implemented within five years. It also states that a windfall allowance may be included, where appropriate.

3.3. For Newark & Sherwood , the housing land supply is made up of the following components:

- Sites with planning permission: large, medium and small sites with planning permission are considered deliverable until permission expires or unless there is clear evidence that schemes will not be implemented within five years
- Core Strategy Allocations: a proportion of which are considered deliverable within the next five years
- Allocations & Development Management DPD Allocations: a proportion of which are considered deliverable within the next five years
- Windfall allowance

Sites with planning permission

3.4. There are currently 6,731 units on extant permissions in the District, only 2581 of these are counted in the 5 year supply. Sites have been considered as either large, medium or small sites. Large sites are those for 10 or more dwellings, medium sites are those between 5 and 9 units and small sites are those for less than 5 dwellings.

Large sites with planning permission

3.5. In line with the guidance in the NPPF large sites with planning permission are considered deliverable until permission expires or there is clear evidence that schemes will not be implemented within 5 years.

3.6. To further support the assumed deliverability of large sites with planning permission the council has engaged with developers of the sites who have assisted in scoping the delivery trajectory of their site. For a number of large sites development is profiled beyond the 5 year period; there is no restriction to prevent these sites delivering faster if market conditions allow.

3.7. There are also a number of extant large site permissions which the council has not included in the supply as they have had permission for a number of years without movement on the site or where the Council anticipates a lapse in the permission shortly or there are two

applications on the same site (where one may prevent housing delivery). This discounting of sites where there is less certainty adds robustness to the supply.

Medium and small sites with planning permission

- 3.8. Medium sites are those between 5 and 9 units and small sites are those for less than 5 dwellings. For medium sites the same approach has been adopted as for large sites. For small sites the total number of units permitted has been discounted by 17% to allow for potential lapses and sites where delivery may take more than five years to complete (e.g. self build plots). This discount is considered to be a robust approach to reflect potential lapses and slow build out.

Core Strategy Allocations

- 3.9. The three strategic urban extensions at Newark were allocated in the Core Strategy in 2011. There has been some delay in bringing these sites forward when compared with the trajectory as set out in the Core Strategy, however many of the hurdles that had prevented early delivery have now been resolved and delivery is anticipated to accelerate in coming years. The allocations counted in the five year supply are all being rolled forward into the Amended Core Strategy as part of the Plan review.
- 3.10. **NAP2A Land south of Newark:** the Core Strategy envisaged this development taking place in four phases of 750 units each. This approach has been revised in light of the infrastructure asks of the development. In 2011 (and revised in 2014) outline permission was granted for 3,150 units, along with detailed permission for the Southern Link Road (SLR).
- 3.11. Following the grant of planning permission development was envisaged in 3 phases which would deliver associated sections of the Southern Link Road (SLR). Phase 1 of the SLR is now substantially complete, funded in part by an £11.2 million HCA loan (now Homes England). As a result delivery of 599 units within phase 1 can now be delivered. Avant and Bellway Homes are currently building out 237 dwellings.
- 3.12. The remainder of the SLR has full technical approval from Nottinghamshire County Council as local Highway Authority and Highways England as strategic Highway Authority. The SLR will come forward with the assistance of already committed grant from the Local Enterprise Partnership (£7M) and Newark & Sherwood District Council (£2.5M).
- 3.13. **NAP2B Land East of Newark:** Housing delivery on this site has not progressed as anticipated in the Adopted Core Strategy. Whilst detailed discussion with interested parties continues to take place it has been decided not to include an allowance for this site within the 5 Year Land Supply. This will of course be kept under review as discussions progress.
- 3.14. **NAP2C Land around Fernwood:** There are various landowners/land interests which make up the site allocation of Land around Fernwood. Following option deals by some landowners with national housebuilders the principal parties involved can be summarised as follows:
- Barratt/David Wilson Homes (BDW) – having built out the majority of the existing Fernwood development. BDW have legal interest over the northern portion of the site allocation. This site has Outline consent for up to 1050 dwellings

- Persimmon Homes – have a legal interest, over the southern portion of the allocation resolution to grant for up to 1800 dwellings (16/00506/OUTM)
- Larkfleet Homes – have a legal interest in the central portion of the allocation and a resolution to grant for up to 350 dwellings (17/01266/OUTM)

Allocations & Development Management DPD Allocations

- 3.15. The allocations from the Allocations & Development Management DPD have been reviewed as part of the work on the Local Plan review. A number of allocations are no longer being pursued and are not counted in the five year land supply. The other allocations have been re-assessed and those being taken forward into the new Plan have clear delivery strategies in place. The Council has actively engaged with the owners and developer of these sites who have assisted in scoping the delivery trajectory for these sites.

Plan Review Core Strategy Additional Strategic Site - Thoresby Colliery

- 3.16. The Amended Core Strategy contains a new strategic allocation for 800 units at the former Thoresby Colliery. The Council is committed to the delivery of this site; a joint consultation with the developers of the site was carried out alongside the Sites and Settlements consultation (11th February 2017). The developers are progressing this development expediently with clearance of the site currently taking place. A planning application (16/02173/OUTM) currently has a resolution to grant for up to 800 dwellings.

Windfall Allowance

- 3.17. The final element of supply is a windfall allowance. The NPPF makes clear that Councils may include a windfall allowance as part of their supply if they have compelling evidence that such sites have consistently become available in the local area and will continue to provide a reliable source of supply.
- 3.18. The council has a clear track record of windfall delivery as shown in the table below which shows completions on sites that were not allocated, excluding those which occurred on garden land.

Year	Small sites (net windfalls)	Large sites (net windfalls)	Total net windfall completions	Total Net Completions	% of total completions that are windfalls
2012/2013	105	173	278	366	76
2013/2014	46	146	192	274	70
2014/2015	97	268	365	447	82
2015/2016	98	189	287	396	72
2016/2017	64	309	373	571	65
2017/2018	66	148	214	490	44
Total	476	1,233	1,709	2,544	
Average	79	206	285	424	68

- 3.19. The above table is clear; windfall delivery makes a significant contribution towards completions in Newark and Sherwood District. On average 285 windfall completions are achieved every year. Although the percentage of completions that are windfalls is decreasing, this is to be expected where allocations in the adopted Local Plan are now coming on stream.
- 3.20. It is acknowledged that at the base date of the five year supply calculation a number of these windfall units will already have permission and would be counted in sites with planning permission. It is important to take account of committed windfall delivery across the five year period to ensure that the Council does not double count these sites that are already in the pipeline. As a result, it is proposed to only include a windfall allowance for the latter two years of the five year period, an annual allowance of 50 dwellings has been applied for the last 2 years of the five year period. Considering the track record of windfall delivery this is considered to be a conservative figure.
- 3.21. The council is confident that windfall delivery will continue to provide a reliable source of supply in the next five year period. The current Local Plan provides scope for infill windfall delivery within urban areas and as rural affordable housing exceptions. The emerging Local Plan review rolls forward this approach. Furthermore, flexibility afforded by policies in the NPPF, a more permissive stance regarding change of use from commercial to residential and changes to permitted development rights mean that windfall delivery is likely to continue.